

Area Plan on Aging

Federal Fiscal Years 2026 – 2029

Submitted by: Jayhawk Area Agency on Aging, Inc.

Click or tap here to enter text.

Signature of Director

Click or tap to enter a date.

Date

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Application for Grant Award

to

The Kansas Department for Aging and Disability Services

1. Name of Applicant Agency: Jayhawk Area Agency on Aging, Inc.

2. Area Agency on Aging:

Name Jayhawk Area Agency on Aging, Inc.
Address 2910 SW Topeka Blvd
City Topeka
State KS Zip 66611
Director Susan Harris
Telephone No. 785-235-1367
Fax No. 785-235-2443

3. Name and Address of Grantee:

Name Jayhawk Area Agency on Agng, Inc.
Address 2910 SW Topeka Blvd
City Topeka
State KS Zip 66611
Telephone No. 785-235-1367
Fax No. 785-235-2443

4. Type of Organization: Private Non-Profit Agency

5. Type of Application: Original

6. Dates of Area Plan Fiscal Years: From 10/1/2025 to 9/30/2029

7. Date of Grantee Period (Budget Year): Fiscal Year 2026

8. Official Authorized to Sign for Grantee Organization

Name Susan Harris
Title Executive Director
Address 2910 SW Topeka Blvd
City Topeka
State KS Zip 66611

Electronic Submission of Application

Pursuant to the Uniform Electronic Transaction Act codified at K.S.A. 16-1601 et seq., the parties hereto agree that this 2026 Area Plan may be executed through the use of electronic signatures. By typing “/s” followed by the name of the person who is authorized to sign this Plan on behalf of the Jayhawk Area Agency on Aging and the Kansas Department for Aging and Disability Services, and then e-mailing the executed signature page to the other party, the party agrees to be irrevocably bound by its electronic signature as if an original signature appeared thereon. If, for whatever reason, an original signature is required, the parties agree to cooperate in re-signing the same. The failure of a party to re-sign shall not affect the validity of the Plan.

PUBLIC COMMENT DRAFT

Verification of Application

This Area Plan on Aging ("Area Plan") is hereby submitted by the Jayhawk Area Agency on Aging (the "AAA") for the period October 1, 2025 through September 30, 2029. The Area Plan includes documents identified as pages 1 through , the same being attached hereto and incorporated herein by this reference. The Area Plan further includes all assurances and plans to be conducted by the AAA under the provisions of the Older Americans Act of 1965 (the "Act"), as amended in 2020, and applicable Federal and State laws, regulations, and policies during the period identified. The AAA has the authority to develop and administer the Area Plan in accordance with all requirements of the Act, applicable Federal and State laws, regulations, and policies, as presently exist or hereinafter enacted or amended, and is primarily responsible for the coordination of all Planning and Service Area ("PSA") activities related to the purposes of the Act.

In addition to the assurances contained herein, it is understood and agreed to by the AAA that: 1) funds awarded as a result of this request are to be expended solely for the purposes set forth in the Act, and in accordance with all applicable Federal or State laws, regulations, policies, and procedures, including those adopted or maintained by the Administration on Aging and the U. S. Department of Health and Human Services; 2) any proposed changes or amendments to the Area Plan shall be submitted, in writing, by the AAA and upon written notification by the State Agency, if approved, the proposed change or amendment shall be deemed incorporated into, and become part of, the Area Plan; 3) the attached Assurance of Compliance with the Department of Health and Human Services Regulation issued pursuant to Title VI of the Civil Rights Act of 1964 applies to this Area Plan, as approved; and 4) funds awarded by the State Agency may be terminated at any time for violations of any terms or requirements of this Area Plan in accordance with 45 C.F.R. Part 75 or Part 93, as applicable, or the violation of any applicable State or Federal law, regulation or policy affecting or implementing the Act.

The Area Plan has been developed in accordance with all rules and regulations specified under the Act and applicable Federal and State laws, regulations, and policies. Further, the undersigned hereby certifies that all information and statements made in this Area Plan are true, complete, and current to the best of his/her information, knowledge, and belief.

Signature of Area Agency Director

Date

The AAA Advisory Council or Governing Board has had the opportunity to review and comment on the Area Plan on Aging.

Signature

Title

Date

of Authorized AAA Governing Board Member or Chairperson of the AAA Advisory Council

The governing body of the AAA has reviewed and does hereby approve the Area Plan.

Signature

Title

Date

of Authorized Official of the Area Agency Board of Directors

Certification Regarding Lobbying

Certification for Contracts, Grants, Loans, and Cooperative Agreements

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or any employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit a "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31 U.S.C. § 1352. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Official Name of the Area Agency

Authorized Signature

Title

Date

Older Americans Act Assurances of Compliance

Jayhawk Area Agency On Aging

and the Kansas Department for Aging and Disability Services

The Jayhawk Area Agency on Aging ("AAA") assures the Kansas Department for Aging and Disability Services ("KDADS") that it will comply with the requirements of the Older Americans Act of 1965, as amended in 2020, ("OAA") and with any and all applicable Federal and/or State regulations, law or policies implementing the OAA, and it further assures KDADS that it will, through its Area Plan, and any approved amendments thereto, carry out a program under its Area Plan according to the following assurances. The AAA assures KDADS that it will comply with:

Any and all assurances and/or provisions provided in Sections 306 and 307 of the OAA;

Any and all Federal and State laws, regulations, and policies implementing the OAA; and

The following procedure for requests for hearing (appeals) filed by the AAA's customers ("older individuals" under the OAA) or by the AAA's subgrantees or contractors:

- A. Notice of Action Including Notice of Appeal Rights. Unless otherwise provided for by law, appeals of any action proposed or taken by KDADS, the AAA (including any of its employees or contract employees), or any subgrantee or contractor (including any employee or contractor of either of them) shall be carried out pursuant to K.A.R. 26-4-1 et seq., as amended. The AAA shall give persons or entities (including customers, Subgrantees, or Contractors) directly affected by any AAA action timely written notice of action, pursuant to K.A.R. 26-4-1 et seq., and in the notice of action shall include notice of the right to appeal the action. In all of its subgrants or contracts, the AAA shall require its Subgrantees or Contractors to give customers timely written notice of action, pursuant to K.A.R. 26-4-1 et seq., and to notify customers of their appeal rights in every notice of action.
- B. Internal Review; KDADS's Corrective Action. The AAA shall provide an internal appeal or review process to hear and consider claims, complaints, or disputes involving actions by it or its Subgrantees or Contractors. Upon the filing of an appeal, KDADS shall internally review the action of KDADS, the AAA, or the Subgrantee or Contractor, whichever is appropriate, to determine whether or not the action proposed or taken was correct and appropriate and whether or not the action should be defended through the appeal. KDADS shall have the authority and discretion, at any point during the appeal process, to determine the action proposed or taken was incorrect or inappropriate and to take any corrective action KDADS deems appropriate to resolve the issues on appeal. The AAA shall, and in all of its subgrants or contracts shall, require its Subgrantees or Contractors to take any corrective action directed by KDADS which KDADS, after considering the issues involved in any appeal, deems necessary. Nothing in this subsection shall affect the AAA's or the Subgrantee's or Contractor's right to appeal the corrective action directed by the KDADS.
- C. Roles During Appeal Process: KDADS's Handling of Appeals; AAA, Subgrantee and Contractor Assistance. KDADS and the AAA, Subgrantee, or Contractor whose action is being appealed shall have separate roles

during the appeals process. KDADS shall be responsible for presenting the case in defense of the action being appealed and the AAA and its subgrantee or contractor shall be responsible for assisting KDADS, and in the AAA's subgrants and contracts shall require its Subgrantees and Contractors to be responsible for assisting KDADS by supplying KDADS with the testimony and documentation which KDADS deems necessary to defend the appeal. The AAA shall provide KDADS, and in the AAA's subgrants and contracts will require its Subgrantees and Contractors to provide KDADS with access to witnesses under its or the Subgrantee's or Subcontractor's control, and to documents (and copies of documents) in its or its Subgrantee's or Subcontractor's control or possession to prepare for and defend the appeal. The AAA shall require fact or expert witnesses who are subject to the AAA's control, and in the AAA's subgrants and contracts shall require the Subgrantees and Contractors to require fact or expert witnesses subject to the Subgrantee's or Contractor's control, to appear and testify at the appeal hearings.

- D. Compliance with Final Orders or Decisions. Subject to its own appeal rights, the AAA shall be bound by and shall comply with the final order, decision, or judgment issued in any appeal by the presiding officer, a hearing panel, the Secretary of Aging, the Shawnee County District Court, or the Kansas appellate court with final jurisdiction in the same manner as if the AAA had appeared and defended the action which was appealed. In its subgrants or contracts, the AAA shall require its Subgrantees and Contractors, subject to their own appeal rights, to be bound by and comply with the final order, decision, or judgment issued in any appeal by the presiding officer, a hearing panel, the Secretary of Aging, the Shawnee County District Court, or the Kansas appellate court with final jurisdiction in the same manner as if the Subgrantee or Contractor had appeared and defended the action which was appealed.
- E. Appeal Beyond the Administrative Level. To the extent permitted by law, the AAA shall retain the right to appeal, pursuant to K.A.R. 26-4-1 et seq. and the Kansas Act for Judicial Review and Civil Enforcement of Agency Actions (K.S.A. 77-601 et seq.), any final order or decision rendered at the administrative agency level which adversely affects the AAA's interests and which KDADS decides not to appeal. The AAA shall be responsible for presenting its own case on appeal and KDADS shall be responsible for assisting the AAA by providing copies of documents, including a copy of the agency record, for use at the District Court level and, if the District Court orders additional discovery, by making employees available to testify as witnesses. KDADS has the right to take whatever action is necessary to protect KDADS's interests while the AAA makes its appeal.

Signature of Authorized Official
of the Grantee Organization

Title

Date

Information Requirements – Section 306 Responses

(See Appendix A)

Section 306(a)(4)(A)(ii)(II)

Describe the mechanism(s) for assuring that the AAA will provide services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in accordance with their need for such services.

Response

Jayhawk Area Agency on Aging strives to provide services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas. JAAA does not do any means testing for services under the OAA, however demographic questions are asked of participants including if their income is above or below federal poverty level in addition to questions regarding preferred language and if they reside in a rural or urban area. JAAA reviews the demographic data received from participants of services to make certain that services are being provided to targeted individuals with the OAA dollars. JAA completes outreach activities at resource fairs and other community events in our three-county area to attempt to reach individuals that need service and caregivers. JAAA also provides informational materials and resources about services provided through the AAA to multiple community agencies such as basic need or emergency need agencies, which target lower income and minority populations to provide resources for help to those consumers.

Section 306(a)(4)(B)(i),(ii),(C)

Describe the mechanism(s) for assuring that the AAA will use outreach efforts that identify individuals eligible for assistance and inform the older individuals, and caretakers of such individuals, of the availability of such assistance, with special emphasis on –

- (I) Older individuals residing in rural areas;
- (II) Older individuals with greatest economic need (with particular attention to low-income minority individuals and individuals residing in rural areas);
- (III) Older individuals with greatest social need (with particular attention to low-income minority individuals and individuals residing in rural areas);
- (IV) Older individuals with severe disabilities;
- (V) Older individuals with limited English proficiency;
- (VI) Older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction (and the caretakes of such individuals); and
- (VII) Older individuals at risk of institutional placements, specifically including survivors of the Holocaust.

Response

Jayhawk Area Agency on Aging utilizes outreach efforts to help identify individuals eligible for assistance through programs that the AAA provides or funds with OAA dollars. JAAA targets outreach

efforts in the rural communities of the PSA through working collaboratively with other community agencies by attending community resource fairs and other community events, providing resource materials at community libraries, and attending networking and community meetings. Outreach with the housing authorities in our area is another way that JAAA strives to meet the needs of low-income, minority, and disabled older adults. Providing resource materials to the housing authorities as well as other basic needs and emergency service providers are utilized to help reach the underserved populations in our area. Information and outreach are provided at multiple resource fairs and community events, as well as updates and information/resource sharing in multiple community meetings in our three-county area. Information provided and shared at the resource fairs, community events, and collaboration meetings include information and resources about all programs offered by and through JAAA and OAA dollars. Caregiver support groups are held regularly throughout our PSA area to reach caregivers or older adults as well as information and resource sharing on our agency website and social media accounts.

Section 306(a)(6)(C)(iii)

Describe the mechanism(s) for assuring that the AAA will make use of trained volunteers in providing direct services delivered to older individuals and individuals with disabilities needing such services and, if possible, work in coordination with organizations that have experience in providing training, placement, and stipends for volunteers or participants (such as organizations carrying out Federal service programs administered by the Corporation for National and Community Service), in community service settings.

Response

Jayhawk Area Agency on Aging utilizes volunteers as appropriate for services delivered to older adults. JAAA utilizes volunteers for the SHICK/MIPPA/SMP programs to help counsel Medicare Beneficiaries with questions about Medicare. JAAA has included in contracts for services covering nutrition and transportation that volunteers should be utilized. Volunteers are utilized by the meal providers for home-delivered meals by those providers. JAAA utilizes volunteers to assist with the CHAMPSS nutrition program. Transportation providers have been encouraged to explore utilization of volunteers to help expand their capacity of rides.

Section 306(a)(6)(D)

Describe the mechanism(s) for assuring that the AAA will establish an advisory council of older individuals (including minority individuals and older individuals residing in rural areas) who are participants who are eligible to participate in programs assisted under this Act, family caregivers of such individuals, representatives of older individuals, service providers, representatives of the business community, local elected officials, providers of veterans' health care (if appropriate), and the general public, to advise continuously the AAA on all matters relating to the development of the area plan, the administration of the plan and operations conducted under the plan.

Response

Jayhawk Area Agency on Aging has an Advisory Council that is comprised of older individuals (including minority individuals and older individuals residing in rural areas) who are participants that are eligible to participate in programs assisted under this Act, family caregivers of such individuals, representatives of older individuals, service providers, representatives of the business community, providers of veterans' health care (if appropriate), and the general public, to advise continuously the AAA on all matters relating to the development of the area plan, the administration of the plan and operations conducted under the plan. JAAA has continually had such a Council since 1976. JAAA continually seeks participants of the Advisory Council through various methods including social media posts, outreach efforts at community events, and word of mouth from current members. JAAA will continue to provide information regarding our Advisory Council as well as Board of Directors seat openings on both at community networking events and meetings.

Section 306(a)(6)(F)

Describe the mechanism(s) for assuring that the AAA will, in coordination with the State agency and with the State agency responsible for mental and behavioral health services, increase public awareness of mental health disorders, remove barriers to diagnosis and treatment, and coordinate mental and behavioral health services (including mental health screenings) provided with funds expended by the AAA with mental and behavioral health services provided by community health centers and other public agencies and nonprofit private organizations.

Response

Jayhawk Area Agency on Aging will continue to work with providers of behavioral health services to best meet the behavioral health needs of older adults. JAAA through their case management services screens and monitors individuals served for behavioral health needs and assist to make appropriate referrals for customers. Additionally, information and referral services are provided for any customer that contacts the AAA for assistance with behavioral health needs. Training is provided to AAA staff regarding behavioral health, and many have attended Mental Health First Aid training.

Section 306(a)(6)(I)

Describe the mechanism(s) for assuring that the AAA will coordinate with the State agency to disseminate information about the State assistive technology entity and access to assistive technology options for serving older individuals.

Response

Jayhawk Area Agency on Aging through information and referral services as well as case management, and caregiver support services, provide information about the State assistive technology entity and how to access those technology options. Assistive technology is a topic often discussed with customers of JAAA and JAAA is very familiar with the Assistive Technology Exchange and has had a good working relationship with them for many years.

Section 306(a)(11)(A)

Describe the mechanism(s) for assuring that the AAA will provide information concerning whether there is a significant population of older Native Americans in the PSA and if so, the AAA will pursue activities, including outreach, to increase access of those older Native Americans to program and benefits provided under this title.

Response

Jayhawk Area Agency on Aging collects demographic data on all individuals receiving service from the AAA including if that individual is a member of a recognized Native American tribe. As a AAA that serves counties that border areas where the Native American Reservations are, JAAA actively provides resource and information materials for individuals using the health center that may reside in our PSA area.

Section 306(a)(11)(B)

Describe the mechanism(s) for assuring that the AAA will, to the greatest extent feasible, coordinate the services the agency provides under this title with services provided under title VI.

Response

Jayhawk Area Agency on Aging collects demographic data on all individuals receiving service from the AAA including if that individual is a member of a recognized Native American tribe. As a AAA that serves counties that border areas where the Native American Reservations are, JAAA actively works with the Indian Health Center in a neighboring county to provide resource and information materials for individuals using the health center that may reside in our PSA area.

Section 306(a)(17)

Describe the mechanism(s) for assuring that the AAA will coordinate activities and develop long-range emergency preparedness plans with local and State emergency response agencies, relief organizations, local and State governments and other institutions that have responsibility for disaster relief service delivery.

Response

Jayhawk Area Agency on Aging participates in county emergency management meetings in our three-county area. Information is collected on assessments regarding disaster red-flags and that information is then entered into KAMIS, the state system of record, which could be utilized in the event of a disaster. JAAA additionally maintains a record of this information internally. The information that JAAA maintains could be pulled during a disaster for purposes of identifying older adults in greatest need during disaster situations.

Section 306(a)(18)(B)

Describe the mechanism(s) for assuring that the AAA will collect data to determine the effectiveness of the program policies, and services provided by such area agency on aging in assisting such individuals.

Response

Jayhawk Area Agency on Aging completes monthly desk-top monitoring of service levels on all service programs provided or funded by OAA dollars to determine if the program is meeting projected levels of service to the targeted populations. Customer satisfaction surveys are conducted annually with program participants. Provider site-visits are conducted annually at all provider locations including each individual meal-site location for both traditional congregate meals and CHAMPSS meals. Nutrition risk factors reported on the Uniform Program Registration (UPR) and other assessments are monitored to determine changes in risk factor levels. Review of customer satisfaction levels as well as other program monitoring findings are provided via written report to the Advisory Council. Changes required based on evaluation of data will occur as needed.

Assurances of Compliance with the Department of Health and Human Services Regulation Under Title VI of the Civil Rights Act of 1964

Jayhawk Area Agency on Aging, Inc. (Hereinafter called the "Applicant").

Name of Applicant

HEREBY AGREES THAT it will comply with Title VI of the Civil Rights Act of 1964 (Pub. L. 88-352), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 C.F.R. Part 80), to the end that, in accordance with Title VI of that Act and the Regulation, no person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity for which the Applicant receives Federal financial assistance from the Kansas Department for Aging and Disability Services (hereinafter called the "Grantor"), a recipient of federal financial assistance from the Department of Health and Human Services (HHS); and HEREBY GIVES ASSURANCE THAT it will immediately take any measures necessary to effectuate this agreement.

If any real property or structure thereon is provided or improved with the aid of federal financial assistance extended to the Applicant by the Grantor, this Assurance shall obligate the Applicant, or in the case of any transfer for such property, any transferee, for the period during which the real property or structure is used for a purpose for which the federal financial assistance is extended or for another purpose involving the provision of similar services or benefits. If any personal property is so provided, this Assurance shall obligate the Applicant for the period during which it retains ownership or possession of the property. In all other cases, this Assurance shall obligate the Applicant for the period during which the federal financial assistance is extended to it by the Grantor.

THIS ASSURANCE is given in consideration of and for the purpose of obtaining any and all federal grants, loans, contracts, property, discounts or other federal financial assistance extended after the date hereof to the Applicant by the Grantor, including installment payments after such date on account of applications for federal financial assistance which were approved before such date. The applicant recognizes and agrees that such federal financial assistance will be extended in reliance on the representations and agreements made in this Assurance, and that the Grantor or the United States, or both, shall have the right to seek judicial enforcement of this Assurance. This Assurance is binding on the Applicant, its successors, transferees, and assignees, and the person or persons whose signatures appear below are authorized to sign this Assurance on behalf of the Applicant.

Signature of Authorized Official
of the Grantee Organization

Title

Date

NOTE: This form must be completed by applicants for federal financial assistance from the Kansas Department for Aging and Disability Services.

Direct Service Waivers

If an AAA would like to provide services directly related to administrative functions, a transmittal letter requesting KDADS authorization must accompany the initial area plan, an area plan update, or an area plan revision.

If an AAA would like to provide direct, non-administrative services that are 1) necessary to assure an adequate supply of such services; or 2) a AAA can provide the services more economically, a Direct Service Waiver Request form (KDADS 200-2) must be included in the initial area plan, an area plan update, or an area plan revision for each service provided.

Please attach the required letter and/or form(s) to request a direct service waiver. **All waiver requests must be approved, in writing, by the Secretary.**

Duration of Waiver(s)

- 1. If the waiver request is submitted with the initial area plan, the waiver will be in effect for the duration of the plan.*
- 2. If the request is submitted with an annual update, the waiver will be in effect for the remainder of the update of the plan, whichever is requested.*
- 3. A waiver may also be granted for any portion of the fiscal year(s) in which it is submitted.*

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIB ASMT Comprehensive and Abbreviated

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☒ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide both comprehensive and abbreviated assessments in Douglas, Jefferson and Shawnee Counties, federal fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

Per FSM Sec. 7.1.3, this service is considered related to the AAA's administrative functions.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

In order to provide conflict free assessments, JAAA is best suited to complete comprehensive UAI assessments and Abbreviated AUAI assessments, as there is no conflict with regard to eligibility and service provision

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIB Case Management

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☒ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide case management Douglas, Jefferson and Shawnee Counties, federal fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

Per FSM Sec. 7.1.3, this service is considered related to the AAA's administrative functions.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

In order to provide conflict free assessments, JAAA is best suited to provide case management services, as there is no conflict with regard to eligibility and service provision

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIB Information and Assistance

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☒ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide Information and Assistance services in Douglas, Jefferson and Shawnee Counties, federal fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

Per FSM Sec. 7.1.3, this service is considered related to the AAA's administrative functions.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

JAAA is mandated to keep abreast of all services and the latest information for seniors in our three county PSA. When searching for information regarding senior services, citizens are sent to their local Area Agency on Aging, the central point of entry for senior services. A consumer should not be faced with confusion and frustration when attempting to get assistance. JAAA is the "no wrong door" for aging services and supports allowing for seniors to get non-biased, person centered information and referral services.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIB Program Coordination

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☐ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide Program Coordination in Douglas, Jefferson and Shawnee Counties, federal fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

Per Taxonomy, this service can only be provided by the AAA..

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIB Program Development

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☐ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide Program Development in Douglas, Jefferson and Shawnee Counties, federal fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

Per Taxonomy, this service can only be provided by the AAA..

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIC 1 Congregate Meals

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☒ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide CHAMPSS alternative congregate dining nutrition services in Douglas, Jefferson and Shawnee Counties for FY 2026-2029

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

JAAA has been operating the CHAMPSS program, an alternative congregate meal program that offers choice for customers, with a direct service waiver in Jefferson and Shawnee Counties since October 2011, and in Douglas County since 2014. Customers are offered a choice of the food on their plate, a choice of which meal of the day they chose to eat and what time they chose to eat. Also, on this program customers can eat out in the community and are not segregated to eat only with people over 60 years of age. Other congregate programs in the area do not offer these choices.

JAAA conducted a competitive bid process to solicit a new provider to transition the administration of the CHAMPSS program for FY 2026-2029 for Shawnee, Douglas, and Jefferson Counties. A Request for Proposal was issued for a Single Contractor to administer an alternative dining program for seniors, known as CHAMPSS. A news release was issued, a pre-proposal conference was held and no one attended. No proposals were submitted; therefore JAAA is the only entity to administer the CHAMPSS congregate meal program in the JAAA service area.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

The RFP that was issued for FY 2025-2029 asked for a three-county administrator to serve CHAMPSS meals at a rate of \$8.49 per meal for sales tax exempt businesses and \$8.99 per meal for businesses that are not sales tax exempt. JAAA is not sales tax exempt and is proposing to administer the CHAMPSS program for less than \$8.99 per meal. JAAA has issued an RFP for this service since the inception of the program. Only one bid for management of this program has ever been submitted and that was for FY 2015. That bid was received with a cost rate of \$11.53 per meal and there have been no bids submitted by any community provider for this service since.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIID Physical Fitness Drums Alive Golden Beats Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☐ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide Drums Alive Golden Beats in Douglas, Jefferson and Shawnee Counties for FY 2026-2029

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

Request for Proposals (RFP's) were published for Disease Prevention/Health Promotion, however JAAA did not receive any RFP's. Jayhawk AAA has trained Drums Alive Golden Beats instructors on staff and will offer classes in the community at churches, seior centers, recreation centers, and other appropriate spaces throughout our three county service area.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIID Physical Fitness Walk with Ease

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☐ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA proposes to provide Walk with Ease in Douglas, Jefferson and Shawnee Counties for FY 2026-2029

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

Request for Proposals (RFP's) were published for Disease Prevention/Health Promotion, however JAAA did not receive any RFP's. Jayhawk AAA has trained Walk with Ease instructors on staff and will offer classes in the community at churches, sevir centers, recreation centers, and other appropriate spaces throughout our three county service area.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIIE Assistance

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☐ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JJAAA is the central point for caregivers searching for information. JAAA proposes to serve Douglas, Jefferson and Shawnee Counties. Fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

JAAA is mandated to keep abreast of all services and the latest information for seniors and their caregivers in our three county PSA. When searching for information regarding senior services, citizens are sent to their local Area Agency on Aging, the central point of entry for senior services. A caregiver should not be faced with confusion and frustration when attempting to get assistance. Per FSM Sec. 7.1.3, this service is considered related to the AAA's administrative functions.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIIE Public Informaiton

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☐ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JJAAA is the central point for caregivers searching for information. JAAA proposes to serve Douglas, Jefferson and Shawnee Counties. Fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

JAAA is mandated to keep abreast of all services and the latest information for seniors and their caregivers in our three county PSA. When searching for information regarding senior services, citizens are sent to their local Area Agency on Aging, the central point of entry for senior services. A caregiver should not be faced with confusion and frustration when attempting to get assistance. Per FSM Sec. 7.1.3, this service is considered related to the AAA's administrative functions.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Direct Service Waiver Request

to

The Kansas Department for Aging and Disability Services

Area Agency on Aging: Jayhawk Area Agency on Aging, Inc.

Submission Date: _____

Area Plan Fiscal Year(s): 2026-2029

Service/Activity: OAA IIIIE Support Groups

Area Plan Page Number: _____

Part A: Reason for Request

The Area Agency on Aging requests a waiver to deliver services directly for the following reason(s):

1. ☒ The direct provision of such services is necessary to assure an adequate supply of such services.
2. ☐ Services of comparable quality can be provided more economically by the area agency.

Part B: Description of Service Delivery Mechanism(s)

Geographical area to be served: Shawnee, Jefferson, and Douglas Counties Kansas

Period of time waiver will be in effect: Federal Fiscal Years 2026 thorough 2029

Description: JAAA is the central point for caregivers searching for information. JAAA proposes to facilitate support groups for caregivers in Douglas, Jefferson and Shawnee Counties. Fiscal Years 2026 through 2029.

Part C: Describe Lack of Adequate Supply of Service

Required if number 1 in Part A is checked. Documentation of the AAA's program development and procurement process is required.

JAAA did not receive any proposals to provide support group services from the RFP. JAAA will provide support groups for caregivers within our PSA. JAAA will work with caregivers to develop a network of informal supports.

Part D: Cost-Benefit Analysis

Required if number 2 in Part A is checked. Documentation that services of comparable quality can be provided more economically by the area agency is required.

Part E: Signature

Signature of Area Agency on Aging Director

Date

Determination of Needs

Jayhawk Area Agency on Aging used various forms of data to determine unmet needs and establish priorities within planning processes, including customer needs reflected in our internal customer database, assessment data reflecting unmet needs, and information gleaned from the JAAA need assessment as well as local community health assessments.

The JAAA Older Adult Community Needs Assessment was released to the communities we serve on February 4, 2025. There were a total of 1026 responses received with 745 from Shawnee County (72.61%), 186 from Douglas County (18.13%), 75 from Jefferson County 7.31%), and 20 from another county area (1.95%). Most responses were received from older adults aged 60+ (912 or 89.15%), with 101 of those also being older adults that receive services. There were 124 responses or 12.12% from caregivers of older adults, 97 responses from individuals that work with older adults, and 55 responses from community members under age 60.

Respondents were asked what do you think of the choices available, are the three concerns that have the greatest impact on an older adult continuing to live independently?

Response	Percentage of total Responses	Number of Responses
Chronic Health Issues	45.52%	467
Inability to maintain housing	15.69%	161
Inability to do self-care	22.12%	227
Inability to do housekeeping	13.65%	140
Isolation or Loneliness	23.59%	242
Transportation	21.25%	218
Managing Medications	10.62%	109
Loss of hearing or vision	13.26%	136
Difficulty walking or moving	23.78%	244
Support for Family Caregiver	3.70%	38
Mental Health Support	6.43%	66
Not having enough money	27.78%	285
Difficulty Preparing Meals	13.16%	135
Abuse, Neglect, Exploitation, Fraud Support	3.22%	33
Managing Budget and Paying Bills	8.77%	90
Memory Loss or Cognitive Difficulties	23.20%	238
Unable to Drive	10.23%	105
Using Technology	14.04%	144

Respondents were asked to rate how important each service is for older adults on a scale of essential, important, somewhat important, or not important.

Service	Essential	Important	Somewhat Important	Not Important
Meal site meals (Congregate Meals)	19.61% 179	44.36% 405	27.71% 253	8.32% 76
Home Delivered Meals	33.80% 315	43.56% 406	16.42% 153	6.22% 58
Grab and Go Meals	13.17% 120	41.93% 382	35.57% 324	9.33% 85
Adult Day Services	23.02% 206	44.13% 395	23.24% 208	9.61% 86

Information and Referral Services	41.23% 376	42.11% 384	13.60% 124	3.07% 28
Housing Options assistance	34.69% 316	40.83% 372	15.92% 145	8.56% 78
Homemaker Services	19.82% 180	46.37% 421	25.77% 234	8.04% 73
Personal Care Services	28.98% 262	44.69% 404	17.70% 160	8.63% 78
Grab bar installation, ramps, bathroom modifications, etc.	48.34% 452	34.76% 325	11.02% 103	5.88% 55
Home Repairs	32.64% 300	45.59% 419	16.21% 149	5.55% 51
Transportation to medical appointments and pharmacy	53.15% 498	32.44% 304	8.32% 78	6.08% 57
Transportation to other settings	22.02% 201	44.36% 405	25.19% 230	8.43% 77
Shopping	18.33% 165	44.67% 402	27.89% 251	9.11% 82
Classes to learn about managing chronic disease	43.80% 399	36.66% 334	13.06% 119	6.48% 59
Fall prevention programs	31.64% 287	46.09% 418	16.87% 153	5.40% 49
Legal Assistance	23.69% 213	44.61% 401	23.58% 212	8.12% 73
Long Term Care Planning Assistance	27.15% 249	45.04% 413	20.17% 185	7.63% 70
Benefits enrollment assistance	32.03% 294	45.42% 417	16.01% 147	6.54% 60
Family Caregiver Support Services (Respite, Support Groups, In Home Services)	34.39% 316	43.96% 404	14.80% 136	6.86% 63

Finally, respondents were asked to choose the three older adult services that are most in need of additional funding due to unmet needs in their community.

Service Option	Response
Meal site meals (Congregate Meals)	12.77% 131
Home Delivered Meals	23.29% 239
Grab and Go Meals	8.77% 90
Adult Day Services	14.62% 150
Information and Referral Services	16.76% 172
Housing Options assistance	20.27% 208
Homemaker Services	18.03% 185

Personal Care Services	8.28% 85
Grab bar installation, ramps, bathroom modifications, etc.	22.42% 230
Home Repairs	23.98% 246
Transportation to medical appointments and pharmacy	39.86% 409
Transportation to other settings	8.58% 88
Shopping	4.09% 42
Classes to learn about managing chronic disease	11.99% 123
Fall prevention programs	10.04% 103
Legal Assistance	11.70% 120
Long Term Care Planning Assistance	11.21% 115
Benefits enrollment assistance	15.20% 156
Family Caregiver Support Services (Respite, Support Groups, In Home Services)	18.13% 186

The information gleaned from the JAAA Older Adult Community Needs Assessment has confirmed the trends that JAAA has been noting and will continue to see as the older adult population grows. These service gaps and trends include gaps in transportation, especially for medical appointments, the always increasing need for nutrition support through both home delivered and congregate meals, gaps related to in-home services including homemaker and attendant care support, and growing need for caregiver support services.

Additional information gained from customer needs within our internal tracking system further strengthens the support for the services that JAAA is funding with Older Americans Act funds. In-home services, caregiver support, nutrition support, and transportation being the top reasons why a customer reaches out to the Area Agency on Aging for assistance.

Jayhawk Area Agency on Aging is currently and will continue to see a growing need for transportation services in the PSA's urban and rural areas. There is an increasing need for transportation beyond a city or county line for access to specialized medical care as well as access to transportation after normal business hours, increasing the necessity for coordinated transportation systems to work toward partnerships and strategies to meet those needs efficiently and effectively. In rural areas with more limited transportation resources, the AAA will continue to see a growing strain.

JAAA maintains a waitlist as needed dependent upon program budgets for individuals eligible for in-home services, including un-served and under-served. The individuals placed on the waitlist need attendant care and homemaker services. Barriers to getting individuals in-home services relate to the availability of in-home care workers and the increased costs of providing in-home care. JAAA sees similar concerns regarding homemaker, attendant care, and respite care services available through caregiver support services.

Home delivered meals providers are reporting wait list numbers currently, which has not been seen in recent past years. Increased need and limited funding increases have contributed to the need to implement wait lists for home delivered meals services. JAAA also sees the need to improve access to other nutrition options in relation to areas within our PSA that are considered food deserts. Numerous areas of our PSA, both urban and

rural, are within identified food desert areas with insufficient access to food. The increasing need will continue in this area relating to nutrition. Older adults in these areas often lack adequate transportation to grocery stores and markets that are not conveniently located in their residential area.

PUBLIC COMMENT DRAFT

Area Agency's Priorities

Jayhawk Area Agency on Aging Advisory Council and Board of Directors recognize the continued need to address: 1) access to services, 2) expand in-home service providers, 3) increase access to healthy nutrition, 4) increase awareness of Jayhawk Area Agency on Aging and 5) maintain fiscal stability.

Access Services

Transportation serves as a pivotal service for older adults to access medical services, socialization, personal care/business, and maintaining independence. A central topic of conversation is the struggles to meet the growing number of older adult needs related to transportation, especially medical transportation. It is challenging for providers to meet the increasing demand for transportation service needs as shortfalls of funding and shortages of vehicles and drivers add to capacity issues related to transportation services. Collaborative development of an improved transportation system amongst current OAA providers, other publicly funded KDOT transportation providers, and other privately funded transportation providers is necessary to maximize the impact of transportation funds in the PSA. As such, Jayhawk Area Agency on Aging is a member of the Urban Corridor Coordinated Transit District #1 and actively participates in these meetings and often takes the lead in planning and development of transportation solutions with the assistance of the embedded Kansas Department of Transportation Mobility Manager at Jayhawk AAA.

Expansion of In-Home Services

JAAA continues to maintain a waitlist for in-home services as needed. The OAA in-home services waitlist can be attributed to a lack of funds to serve additional clients and a lack of providers willing to contract for the set rate and workforce issues. The expectation is that concerns regarding qualified workers will continue into future years as more older adults begin to require in-home assistance and shortages of workers remain. JAAA strives to expand the number of in-home service provider contracts, thereby providing additional provider choice and the potential to meet customer demand. Jayhawk consistently seeks out home health and in-home care agencies with which to contract for the in-home services funded through the Older Americans Act.

Access to Healthy Nutrition

Access to Healthy Nutrition continues to be an area of need that has far more demand than current systems of nutrition provision can adequately serve. Nutrition programs aid to improve diet quality, increase nutrient intakes, reduce food insecurity and improve quality-of-life among the recipients. Home-delivered and congregate meals are an integral part of nutrition services within the PSA.

JAAA policy regarding congregate meals strives to maximize service delivery to individuals needing nutrition assistance via congregate meals. JAAA has determined that if less than 20 older adults participate at any congregate meal site for three consecutive months, the JAAA Advisory Council will discuss keeping that site open at their next meeting. The Advisory Council will review participant numbers taking into consideration other nutrition options available in the area and if those other options can meet the nutritional needs, the location of the meal site (either rural or urban), as well as other factors in deciding to keep the site open. To maximize service delivery to individuals needing nutrition assistance via congregate meals, JAAA will work with current service providers to explore ways to improve site attendance and work collaboratively towards promoting congregate meal options.

The success of CHAMPSS, a congregate meal option, is attributed to the choice that it offers consumers. Those choices include when to eat, what to eat, and where to eat; these choices have increased congregate meal participation. JAAA will continue to explore additional contracts for the CHAMPSS program offering consumers even more choice when meeting their nutrition needs focusing on the food desert areas within Jayhawk's catchment.

Public Awareness

SHICK and Medicare Open Enrollment remains one driving force in public awareness for JAAA. Often the first experience for an older adult with the Area Agency on Aging is related to getting their Medicare Benefits started. Providing information to these customers about other services and supports available through the Area Agency on Aging allows for older adults and their caregivers to know us before they need us. Positive word of mouth continues to be an important part of our public awareness campaigns.

The Area Agency will partner with community resources to sponsor forums on topics of importance related to aging, including:

- Retirement Planning
- Understanding Medicare
- Fraud and Abuse
- Scams
- Being a Family Caregiver
- Caring for the Caregiver
- Dementia/Alzheimer's
- Long Term Care
- Understanding Social Security

The Area Agency will attend various health/resource fairs within the PSA, providing information about the AAA and services available within the planning and service area.

Jayhawk Area Agency on Aging will continue participation in community workgroups and coalitions related to social needs in the communities we serve making sure the older adults are not forgotten or lost in the discussion and planning of interventions, services, and supports.

Financial Stability

The Board of Directors and staff will continue to develop diverse, sustainable funding sources while continuing strong stewardship of current resources for long-term stability.

The AAA will evaluate organizational viability under various funding scenarios; evaluate applicable business models for new opportunities; determine scale, scope, and timing for new revenue requirements, and develop a strategic fund development plan.

Description of the AAA and its Activities

Jayhawk Area Agency on Aging, Inc. advocates on behalf of aging issues, builds community partnerships and implements programs within Shawnee, Jefferson and Douglas counties in Kansas to help older adults live independent and dignified lives, envisioning a three-county planning and service area, rural and urban, whereby community based long term services and supports ensure life-long communities.

Area Agencies on Aging were created by the Federal Older Americans Act (OAA) in 1965 to administer the Older Americans Act (OAA) funds to provide home and community-based services to older adults aged 60 and older as well as their family caregivers promoting independence and the ability to remain in their own homes as they age. Older Americans Act services are not means tested and available to older adults aged 60 and above, with a particular focus on those with the greatest economic and social needs, including low-income individuals, minorities, those in rural areas, those with limited English proficiency, and those at risk of institutionalization. Donations are encouraged to help support the programs and services funded through the OAA and assist the limited funding to stretch further and help more individuals. No one is denied service if they are unable to contribute a donation.

Jayhawk Area Agency on Aging provides the following services through Older Americans Act funding:

Title IIIB (Supportive Services)

Title IIIB of the Older Americans Act provides funding for supportive services aimed at helping older adults maintain their independence and well-being in their homes and communities. The goal is to address functional limitations, promote access to services, and enhance the overall quality of life for older individuals. Jayhawk Area Agency on Aging either contracts for or provides directly the following OAA IIIB services.

Information and Assistance—Jayhawk AAA provides this service directly as well as contracts with a community provider, this service helps individuals connect with needed services and resources, as well as provides information related to aging concerns.

Transportation—Jayhawk AAA offers this service through contracts with community providers to transport older adults to medical appointments, shopping, social activities, and other needs.

Case Management—Jayhawk AAA provides directly to older adults the service which involves assessing an individual's needs, arranging for appropriate in-home and community-based services, and providing ongoing support and coordination addressing many aspects of the older adult's life.

Assessment Abbreviated and Comprehensive—Jayhawk AAA completes assessments with older adults to determine program eligibility for certain OAA funded programs.

Homemaker Services—Jayhawk AAA offers this service through contracts with community providers to help older adults with activities such as laundry and housekeeping.

Attendant Care-- Jayhawk AAA offers this service through contracts with community providers to help older adults with activities related to personal care needs such as bathing and dressing.

Legal Assistance-- Jayhawk AAA offers this service through contract with a community provider to help older adults with needs that are legal in nature such as preparing needed documents, and other legal matters.

Program Development-- intended for AAA internal activities directly related to either the establishment of a new service, or the improvement, expansion or integration of an existing service.

Coordination--intended for AAA internal activities which establish linkages among public, private agencies and other groups concerned with issues, needs or welfare of older customers promoting a comprehensive and coordinated service system and identifying potential resources for the expansion or improvement of services.

Title IIIC (Nutrition Services)

Title IIIC of the Older Americans Act provides focuses on nutrition services for older adults. It aims to reduce hunger and food insecurity, promote socialization, and enhance the health and well-being of older adults by providing access to nutritious meals and related services. This includes both congregate meals (served in a group setting) and home-delivered meals, along with nutritional education and counseling. Title III-C authorizes funding for congregate and home-delivered meal programs, which are crucial for addressing the nutritional needs of older adults, especially those who are homebound or have difficulty preparing meals.

OAA IIIC1 Congregate Meals—Jayhawk AAA contracts with a nutrition service provider for Title IIIC1, congregate meals at meal sites throughout the three-county planning and service area. Those long-established meal sites are:

Douglas County

PACE Center at 319 Perry Street, Lawrence
Babcock Place at 1700 Massachusetts, Lawrence
Eudora Parks and Recreation at 1630 Elm St, Eudora
Baldwin Senior Center at 1223 Orchard Lane, Baldwin City

Jefferson County

St. Aloysius Catholic Church at 515 Wyandotte St., Meriden

Shawnee County

Auburn Civic Center at 1020 N Washington St, Auburn
East Topeka Senior Center at 432 SE Norwood St, Topeka
The First Apartments at 3805 SW 18th St, Topeka
Highland Park United Methodist Church at 2914 SE Michigan Ave, Topeka
LULAC Senior Center at 1502 NE Seward Ave, Topeka
Papan's Landing Senior Center at 619 NW Paramore St, Topeka
Rossville Senior Center at 429 Pearl St, Rossville
Silver Lake Senior Citizen's Center at 404 E Lake St, Silver Lake
Tyler Towers at 600 SW 14th St, Topeka
SENT Topeka at 455 SE Golf Park Blvd, Topeka

JAAA ensures that the nutrition service provider contracted to provide congregate meals in the planning service area also provide nutrition education and outreach services. The RFP required the nutrition provider to submit objectives for the provision of nutrition education and nutrition outreach services and allowed the option to include expenditures for these activities. Jayhawk AAA staff monitors the provision of these activities and conducts annual assessments of the congregate nutrition providers to ensure documentation of the procedures to provide these services.

Jayhawk AAA currently provides direct services for IIC-1 through the CHAMPSS (Choosing Healthy Appetizing Meal Plan Solutions for Seniors) nutrition program at various restaurants, cafes, and grocery store locations within the planning and service area. Those CHAMPSS locations are:

Douglas County

Hy-Vee at 3504 Clinton Parkway
Dillons at 4701 West 6th St.
Dillons at 1740 Massachusetts St.

Jefferson County

Country Harvest Apple Market 901 OAK St. -VALLEY FALLS
F.W Huston Medical Center 408 Delaware St, WINCHESTER, KS

Shawnee County

Dillons at 21st and Fairlawn
Dillons at 29th and California
Dillons at 29th and Urish Rd
Dillons at Hwy 24 & Rochester Rd
Dillons at 10th and Gage
Engroff Catering 2127 SW Westport Drive
Sky Restaurant 3600 NE Sardou Ave Building 4A

JAAA ensures that CHAMPSS customers receive nutrition education by providing monthly nutrition education material developed by a licensed dietitian.

Title IIID (Disease Prevention and Health Promotion Services)

Title IIID of the Older Americans Act focuses on providing evidence-based disease prevention and health promotion services to older adults. These programs aim to help older adults maintain a healthy lifestyle, prevent illness, and manage chronic conditions. Title IIID mandates that funded programs are rigorously evaluated and proven effective in improving health outcomes for older adults. Jayhawk AAA will offer the below Title IIID evidence-based programs throughout our planning and service area

Drums Alive Golden Beats-- Specially designed for older adults, this program employs a drumming and movement workout protocol that is specifically designed to enhance emotional and cognitive health; as well as, social competence and can contribute to satisfaction of one's individual needs as it provides a unique, fun, and exciting alternative to traditional aerobics for seniors.

Walk with Ease—A six-week evidence-based exercise program designed to help individuals, particularly those with arthritis or other chronic conditions, improve their mobility, manage pain, and increase their physical activity levels.

Title IIIE (National Family Caregiver Support Services)

The Older Americans Act (OAA) Title III-E, also known as the National Family Caregiver Support Program (NFCSP), provides support services to family caregivers of older adults and relative caregivers of children and adults with disabilities. It aims to reduce caregiver stress, enable caregivers to remain in the workforce, and prevent or delay the need for more intensive care services for the care recipient. Jayhawk Area Agency on Aging either contracts for or provides directly the following OAA IIIB services.

Assistance (Information and Assistance) -- Jayhawk AAA provides this service helping caregivers connect with the services needed and resources, as well as provides information related to aging concerns.

Public Information Services—Jayhawk AAA offers this service directly to the planning service area by providing public and media activities that convey information to caregivers about available services. This can include an interactive in-person presentation, a booth/exhibit at a resource fair, conference, or other public event and a radio, TV, or Web site event.

Support Groups—Jayhawk AAA facilitates support groups throughout the planning and service area. Support groups offer a safe space for caregivers to share experiences, gain support, and learn about resources.

Respite Services—Jayhawk AAA offers this service through contracts with community providers to provide respite care, which provides temporary relief to caregivers, allowing them to take breaks from their caregiving responsibilities. Jayhawk funds a variety of respite services including in-home, out-of-home day, out-of-home overnight, and other respite.

Homemaker Services—Jayhawk AAA offers this service through contracts with community providers to help older adult caregivers with activities such as laundry and housekeeping.

Attendant Care-- Jayhawk AAA offers this service through contracts with community providers to help older adult caregivers provide activities related to personal care needs such as bathing and dressing to their care recipients.

Transportation—Jayhawk AAA offers this service through contracts with community providers to transport older adult care recipients and/or their caregivers to medical appointments, shopping, social activities, and other needs.

Non-OAA Services

As the local Area Agency on Aging, Jayhawk AAA offers a single point of contact for older adults and their caregivers for needed information, referrals, services and supports. In being such, Jayhawk AAA provides the following additional programs and services not funded through the Older Americans Act.

Senior Care Act

The Kansas Legislature established the Senior Care Act (SCA) program to assist older Kansans who have functional limitations in self-care and independent living but who can reside in a community-based residence if some services are provided. The program is for Kansas residents aged 60 or older and are offered on a sliding fee scale based on income and assets for customers who functionally qualify. A plan of care outlining the services needed is developed based on a functional assessment. Customers pay between donation and 100% of the cost of the service. Jayhawk AAA provides the following services under Senior Care Act Funding:

Assessment-- Jayhawk AAA completes assessments with older adults to determine program eligibility for Senior Care Act funded programs.

Case Management-- Jayhawk AAA provides directly to older adult's case management services which involves assessing an individual's needs, arranging for appropriate in-home and community-based services, and providing ongoing support and coordination addressing many aspects of the older adult's life.

Homemaker Services—Jayhawk AAA offers this service through contracts with community providers to help older adults with activities such as laundry and housekeeping.

Attendant Care-- Jayhawk AAA offers this service through contracts with community providers to help older adults with activities related to personal care needs such as bathing and dressing.

Personal Emergency Response-- Personal Emergency Response units are electronic devices and have portable buttons worn by the customer. These units provide 24 hours a day on call support to the customer who has a medical or emergency need that could become critical at any time.

Senior Health Insurance Counseling for Kansans (SHICK)

JAAA is a sub-grantee for SHICK funding. The SHICK program assists with Medicare, Medicare Supplement Insurance, Long Term Care, and other insurance concerns of all Medicare beneficiaries. JAAA serves as a host site for consumers to access free counseling and answers about Medicare and related insurance issues. The AAA SHICK Coordinator works with volunteers to respond to consumers' questions and provide assistance. SHICK services are offered regularly upon request through walk-in services, by in-person appointment or via phone or video conferencing technology. JAAA provides regular educational opportunities for Medicare beneficiaries and those coming into Medicare to receive needed information and resources to make informed decisions regarding their Medicare and insurance needs.

Senior Medicare Patrol (SMP)

JAAA is a sub-grantee for SMP funding. The SMP program helps to reduce Medicare & Medicaid fraud, waste, and abuse, through education, outreach, one-on-one assistance, and problem resolution. Medicare and Medicaid beneficiaries are educated and counseled on protecting, identifying, and reporting scams and healthcare fraud and abuse. JAAA serves as a host site for volunteers and aids in the recruitment of volunteers for this program. The trained volunteers may give presentations, provide individual assistance, and participate in health and senior fairs in the community.

Medicare Improvements for Patients and Providers Act (MIPPA)

JAAA is a sub-grantee for MIPPA funding. The MIPPA program educates and assists low-income Medicare beneficiaries in applying for programs that help pay for their Medicare costs. Additionally, MIPPA funding is utilized to conduct outreach activities to prevent disease and promote wellness through Medicare's preventive benefits. JAAA conducts targeted outreach and education to reach beneficiaries under 65, Native American beneficiaries, beneficiaries who reside in rural areas, and beneficiaries who speak English as a secondary language.

Kansas Senior Farmers Market Nutrition Program (KSFMNP)

The Kansas Senior Farmers Market Nutrition Program (KSFMNP) provides annual benefits to low-income seniors to purchase fresh fruits and vegetables, herbs and honey from authorized farmers at Farmers Markets in Kansas. Jayhawk AAA serves as a distribution site, JAAA staff provides outreach to solicit/identify applicants, process applications and distribute vouchers throughout the three-county planning and service area.

Silver Hair Legislator

The Kansas Silver Haired Legislature (KSHL) was created by Senate Concurrent Resolution No. 1649, which was passed by the 1982 Kansas Legislature. It created a unicameral legislature composed of 125 representatives. All are 60+ years old and are elected from their county of residence who advocate on issues affecting all older

Kansans. JAAA is responsible for the election process and provides logistical support to Shawnee, Jefferson, and Douglas Counties delegates.

Certified Application Counselor (CAC) Assistance for the Affordable Care Act (ACA)

Jayhawk AAA has trained volunteers that play a crucial role in assisting individuals and families navigate the Affordable Care Act (ACA) and enroll in health insurance coverage through the Marketplace. CACs help consumers understand the range of Qualified Health Plan (QHP) options available to them through the Marketplace, including plan types, benefits, and costs. They guide individuals through the application process for Marketplace coverage and help them determine their eligibility for financial assistance programs, such as advance premium tax credits (APTCs) and cost-sharing reductions (CSRs). CACs assist individuals in selecting and enrolling in a QHP that meets their needs and budget and provide fair, impartial, and culturally competent information and services, ensuring that consumers from diverse backgrounds receive the support they need.

Administrative Case Management (ACM)

Jayhawk AAA is a subcontractor with Northwest Kansas Area Agency on Aging, to provide Administrative Case Management Services to individuals who are functionally eligible for the HCBS waivers of FE, PD, BI, and PACE program. This invaluable service helps qualified individuals complete initial applications and annual redetermination for KanCare.

Client, Assessment, Referral, and Evaluation (CARE)

Jayhawk AAA is the contractor for CARE assessments in our three-county region. The CARE Assessment is for those individuals entering a nursing facility. The goal of the evaluation is to provide customers with individualized information on long-term care options, determine appropriate placements in long-term care facilities, and collect data regarding individuals being assessed for possible nursing facility placement.

Project Lively

This program is a partnership with Douglas County, Lawrence-Douglas County Public Health, Lawrence-Douglas County Fire Medical and Senior Resource Center of Douglas County. Project Lively serves individuals aged 60 and older residing in Douglas County, Kansas, identified by EMS as in need of intensive wrap-around case management and care coordination services. Targeted individuals include those experiencing homelessness or unsafe housing, have a record of inappropriate use of 911 emergency calls, have no natural support, are in a crisis not related to a behavioral health diagnosis/need, and individuals that are inpatient at the hospital with an unsafe or no discharge plan. Douglas County provides funding for this service, with JAAA as the contractor.

Mobility Manager Host Site

Jayhawk Area Agency on Aging serves as the host site for one of the Urban Corridor Transportation District (CTD #1) Mobility Managers with Kansas Department of Transportation (KDOT). Mobility management designs transportation around the customer by providing clear information, transit coordination, travel training, and identifying service gaps.

Care 4 All

Care 4 All is a program offered by Jayhawk AAA that provides a safe and engaging environment for individuals with early to moderate-stage dementia, allowing their caregivers to have respite from their duties. The program is not a medical service, but rather a volunteer-based model focused on providing activities and meals for

participants. The Care 4 All program focuses on providing a social and recreational setting for individuals with early to moderate-stage dementia. It is designed for individuals who can no longer stay at home alone but are not yet at the point where they need full-time care in a nursing facility. The primary goal is to give caregivers a break from their caregiving responsibilities, allowing them to attend to other needs or simply rest. The program offers a range of activities and provides lunch, creating a structured and engaging experience for participants. Jayhawk AAA operates the Care 4 All program in Topeka, Lawrence, and Valley Falls and relies on volunteers to provide support and supervision, making it a community-driven initiative. JAAA collaborates with local businesses and organizations to support the program

Veterans Directed Care (VDC)

Jayhawk AAA is a contractor with Southwest Kansas Area Agency on Aging to provide Case Coordination under the Veterans Directed Care program. The VDC program provides veterans with opportunities to self-direct their long-term services and support and continue living independently at home. Eligible veterans manage their own flexible budgets, decide what mix of goods and services best meet their needs, and hire and supervise their own workers. Through a Veterans Directed Care Coordinator, Jayhawk AAA provides facilitated assessment and care/service planning, arranges fiscal management services, and provides ongoing counseling and support to veterans, their families, and caregivers.

Kansas Respite for Alzheimer's and Dementia Program (K-RAD)

Jayhawk AAA is a grantee for this program through the Kansas Department of Aging and Disability Services. K-RAD is a resource for family caregivers with limited access to respite care and/or other supports through current systems. The purpose is to provide relief to unpaid caregivers of individuals with a probable diagnosis of Alzheimer's disease or related dementia. Jayhawk AAA completed the assessment and registration for this program and contracts with community agencies to provide the respite services. This program allows \$1000 per individual for services to the care recipient to support the family caregiver.

Determination of Unmet Needs/Planning

According to USAfacts.org, the 65+ age group was the fastest growing between 2010 and 2022 with its population increasing 67.5%. The growing aging population in our three-county service area is not predicted to slow down in the next few years. Nationwide, an average of 11,000 Americans a day celebrate their 65th birthday, with this trend continuing through 2027. Beginning in 2030, it is anticipated that 6,500 Americans will turn 80 years old every day. These dramatic predictions require considerable planning to meet future needs, as we know program funding will not increase at the same pace as the aging growth.

The Jayhawk Area Agency continues to plan for the growth of our aging population in PSA 04 during this Area Plan cycle. Jayhawk uses various instruments to determine the needs of the service area within the immediate five years, including:

- Jayhawk Area Agency on Aging Needs Assessment
- Douglas County Community Health Assessment
- Jefferson County Community Health Needs Assessment
- Shawnee County Community Health Needs Assessment
- Jayhawk Area Agency on Aging internal tracking of needs reported by customers

Distribution of The Jayhawk Area Agency on Aging Needs Assessments occur at meal sites, senior centers, during Medicare open enrollment, community meetings/presentations, libraries, to consumers of in-home services and caregivers, as well as other avenues to include website links and social media. Input is gathered from individuals with social and economic needs through outreach at federally designated low-income housing facilities, meal sites/senior centers within at-risk neighborhoods, and general outreach visits to emergency aid agencies, including organizations serving Spanish-speaking populations.

The overall immediate concern within the next five years is maintaining personal independence, with the following showing the highest rankings of primary concern:

- Access to transportation services, both medical and non-medical
- Maintaining healthy and complete diets
- Access to in-home care and expense of in-home care
- The expense of long-term care
- The expense of medication/medical care

Respondents expressed their concerns in the next five years as:

- The expense of medication and medical care
- The expense of food and groceries
- Choice of health care options
- Help with housework/chores
- Maintaining healthy and complete diets
- Access to transportation
- The expense of long term care and in-home care
- Access to in-home care
- Protection from fraud
- Access to life enrichment activities

In reviewing the community health plans for counties located within PSA 04, priorities summarized were access, education, increased cooperation and collaboration among health and human services providers, and meeting consumers' basic needs. Access includes the need for transportation to medical resources, enhanced healthy nutrition for low income, physical and social activities, creating a health care system that offers primary care services that are timely, accessible, and affordable. Education goals focused on awareness of available services, reducing the stigma of mental illness, and creating opportunities to address chronic disease prevention.

With the expected increase of older aging populations and the need for in-home services, JAAA will continue to collaborate with local service providers to change service delivery for better access to services.

PUBLIC COMMENT DRAFT

Public Hearings on the Area Plan and Annual Updates

THIS SECTION WILL BE COMPLETED ONCE THE 30-DAY PUBLIC COMMENT PERIOD IS OVER

The public hearing to review FY 2026-2029 Area Plan was conducted at JAAA, Topeka, KS offices on July 18, 2025, at 1:30 PM. This public hearing was the kickoff to the 30 day public comment period beginning on July 18, 2025 and ending on August 19, 2025

Local media outlets in the tri-county area of Shawnee, Jefferson, and Douglas counties received the notice. In addition to media outlets, notifications were sent via email to social service/provider agencies, announced during various community meetings attended by staff, and appeared on the JAAA website and social media page. The hearing, facilitated by the JAAA Advisory Council Chair and Executive Director, had a total hearing attendance of XYZ # of individuals. Handouts included information regarding services proposed for funding and total units projected for Titles III B, C, D, E and recommended award for JAAA Administration.

Comment sheets requesting feedback were distributed with the following questions:

- Do you feel the plan covers the needs of the older citizens in your area as near as possible?
- Do you have any recommended changes for this plan? If so, what are they?
- In your opinion, are there services not covered by the Area Plan that you feel should be included now or in the future?
- Additional comments

JAAA provided a detailed explanation regarding the OAA Adequate Proportion Rule mandated by the Older Americans Act, the priority for better access to services, and the justification of continuing to fund current community services.

COMMUNITY FOCAL POINTS

PSA #
DATE

4
7/18/2025

County	Urban(U)/Rural(R)	Location*	Name, Address of Focal Point	Type of Facility
1 Shawnee	U	1,2,3	Jayhawk Area Agency on Aging, Inc. 2910 SW Topeka Blvd, Topeka KS 66611	Other
2 Shawnee	U	1,2,3	Community Resource Council (CRC) 455 SE Golf Park Blvd, Topeka KS 66605	Other
3 Douglas	U	1,2,3	Senior Resource Center of Douglas County 745 Vermont St, Lawrence KS 66046	Other
4 Jefferson	R	1	Jefferson County Service Organization 401 Liberty, Oskaloosa KS 66066	Other
5 Shawnee	U	1,2,3	SENT Topeka 455 SE Golf Park Blvd, Topeka KS 66605	Other

Program Service Goals

Title IIIB (Supportive Services)

Information and Assistance

Goal: To improve the quality of life for older adults by providing an avenue to access the aging network through the provision of information related to aging and aging services to individuals within the planning service area both directly and through contracted providers.

Steps of Achievement:

- 1) Utilize a computerized intake form to record data as calls are received.
- 2) Maintain, with continual updating, a computerized resource file by meeting with social service agencies providing home-based services to ensure that resource files are updated and accurate.
- 3) Ensure connection to proper community resources through referrals to ensure needed service is delivered to the client.
- 4) Inform the older adult population and their caregivers of where to call to access services using local media, flyers, brochures, newsletters, and presentations to various groups as well as website and social networking sites.
- 5) Maintain a website for consumers to access information, forms, publications, community calendar, etc.
- 6) Conduct visits at meal sites, senior centers, health institutions, civic organizations, churches, and other community entities, to inform groups of resources available in the community.
- 7) Assess all components of the programs to ensure service delivery is satisfactory in meeting the needs of consumers.

Evaluation: The information services will be monitored through monthly reports determining if providers are on target in providing projected units and determining the quality of service delivered. Monthly reporting will include information related to the needs of the customer prompting the customer's contact. Monitoring providers monthly, meeting with providers at least annually, and assessing the programs, JAAA will determine the quality of services delivered. Quality assurance will be carried out through telephone and website surveys. A formal assessment by JAAA will be conducted annually to ensure the providers are operating in conformance with the National Standards of Information and Assistance, providing a written report inclusive of corrective actions to meet compliance. Written reports will be submitted to the provider, and a summary submitted to the JAAA Advisory Council.

Transportation

Goal: To ensure access to services through the provision of transportation services, enabling consumers to remain in their own homes and continue to be an integral part of the community through their participation in community activities, concentrating on transportation to medical appointments, providers will maintain 60% of rides provided being for purposes of medical transportation.

Steps of Achievement:

- 1) Subcontract with transportation providers in urban and rural areas to provide transportation to medical appointments, recreational activities, and meal sites.
- 2) Encourage the growth of services; establish a contribution system where riders would be educated to the need for contributions, thereby being encouraged to make donations toward the cost of the service.
- 3) To continue membership of the local paratransit councils and transportation councils to encourage the coordination of service, usage of vehicles, central maintenance/service, and application of new vehicles.

- 4) Through annual surveys and follow-up calls, survey past and present riders to determine the satisfaction level of the transportation service.
- 5) Determine gaps in transportation services, through a variety of ways.
- 6) Develop ways to provide coordinated transportation services throughout the planning and service area.

Evaluation: The AAA will determine through desktop monitoring if the providers are serving at projected target levels. Through the AAA annual evaluation of the providers, the AAA will determine the responsiveness of providers to service delivery and active coordination with other providers. The use of consumer surveys will determine the quality of service, gaps in service, and potential improvements to service delivery. A written summary will be submitted to the AAA Advisory Council annually.

Case Management

Goal: To provide case management services to customers living in Shawnee, Douglas, and Jefferson Counties, to assist customers in accessing care, coordination of information and supportive services in the living environment of their choice.

Steps of Achievement:

- 1) Employ case managers that meet the required educational backgrounds mandated by KDADS.
- 2) Ensure case managers have received initial and ongoing training related to community resources, comprehensive case management offered by KDADS, and 15 additional training clock hours annually from outside resources.
- 3) Case managers will monitor the customers plan of care and unmet needs to determine if additional resources are needed to maintain customer independence.
- 4) Assist the client and families in accessing additional resources available in the community.

Evaluation: AAA will conduct quarterly reviews through quality assurance monitoring of customer files. This will include monitoring of documentation, service provision, and plan of implementation of care and updates. Annual customer surveys will be conducted to determine customer satisfaction. AAA will make available client files to KDADS for reviews upon request for KDADS Quality Review of program.

Assessment Abbreviated and Comprehensive

Goal: The AAA will provide assessment services to older adults residing in the PSA 04, including the completion of the full Uniform Assessment Instrument (UAI) and Abbreviated Uniform Assessment Instrument (AUAI) depending upon the specific program to determine initial and ongoing need and eligibility for services.

Steps of Achievement

- 1) Determine the level of care or needs of the customer based upon face-to-face assessment, assessment will be completed with customer within 5 days of referral for assessment as well as annually no more than 364 days from the prior assessment.
- 2) Develop plans of care based on the needs of the customer to maintain independence adequately.
- 3) Notify providers of in-home services via a Notice of Action about the services that a customer has been approved to receive.
- 4) Determine any unmet needs noted by the client or case manager.
- 5) Review client rights and responsibility, grievance policy, HIPAA regulations, customer code of conduct, and release of information.
- 6) Ongoing updates that reflect sections of the assessments for a better understanding of client needs.
- 7) Track units for assessment through JAAA internal database and monitor with the fiscal manager.

Evaluation: JAAA will conduct audits of assessments and other required paperwork for coordination of services and determine if client needs are reflected in the assessments and appropriate timeframes and notice are being met.

Homemaker Services

Goal: Provide homemaker services to low-income, frail or isolated older adults to improve and maintain the current level of physical functioning, enabling them to remain in their own home as long as possible through contracted in-home care provider agencies.

Steps of Achievement:

- 1) Contracting agency after receiving notice of action from the case manager, will set up the provision of the plan of care with the participant, focusing on customer choice.
- 2) Contractor will provide supervision of homemaker services given by the contracting agency every 90 days. Homemaker services include assistance with laundry, housekeeping and shopping.
- 4) Contracting agencies and JAAA will cooperatively update the plan of care as needed, conduct client/participant case conferences with staff, and ensure appropriate training to promote quality and safe care.
- 5) Contracting agencies will provide to Jayhawk AAA monthly reporting and billing of service hours provided by the 10th of each month via email to the reporting@jhawkaaa.org email address.

Evaluation: Desktop monitoring will ensure the providers are serving the target population of those being the frailest and isolated. The contractor will conduct surveys to determine the client's level of satisfaction. The AAA will formally evaluate the providers to determine services have helped maintain the clients' ability to stay in the home environment and client satisfaction. A written summary will be provided to the providers and AAA Advisory Council annually.

Attendant Care

Goal: Provide attendant care services to low-income, frail, or isolated older adults to improve and maintain the current level of physical functioning, enabling them to remain in their own home as long as possible through contracted in-home care provider agencies.

Steps of Achievement:

- 1) Contracting agency after receiving notice of action from the case manager, will provide an assessment of service need and set up the provision of the plan of care by a Registered Nurse with the participant on the initial home visit. The initial and supervisory visit by the RN will include a health assessment of the participant's health, medication use, and self-care abilities.
- 2) Contractor will provide supervision by RN of attendant care services given by the contracting agency every 90 days.
- 3) Attendant care services include assistance with bathing, hair/skincare, and nails.
- 5) Information and education will be provided on safety and self-care; disease process and prevention will be stressed.
- 6) Contracting agencies and JAAA will cooperatively update the plan of care as needed, conduct client/participant case conferences with staff, and assure appropriate training to promote quality and safe care.
- 7) Contracting agencies will provide to Jayhawk AAA monthly reporting and billing of service hours provided by the 10th of each month via email to the reporting@jhawkaaa.org email address.

Evaluation: Desktop monitoring will ensure the providers are serving the target population of those being the frailest and isolated. The contractor will conduct surveys to determine the client level of satisfaction. The AAA

will formally evaluate the providers to determine services have helped maintain the clients' ability to stay in the home environment and client satisfaction. A written summary will be provided to the providers and AAA Advisory Council annually.

Legal Assistance

Goal: Provide high-quality legal advice and representation to older adults who reside in Douglas, Jefferson, and Shawnee counties on issues that address income, housing, health care, consumer fraud, and financial, physical, or psychological abuse of elders.

Steps of Achievement:

- 1) Ensure that older adults and advocates are aware of legal services through community outreach.
- 2) Provide accessible application/intake service through a toll-free number.
- 3) Provide an easily accessible and ADA-compliant office location and make regular visits to senior centers and long-term care facilities to deliver service.
- 4) Present community education talks to older adult groups.
- 5) Distribute education brochures targeted to the special legal needs of older adults.

Evaluation: The legal services provider will randomly select 25% of individuals who receive services to mail a one-page survey with a pre-paid envelope. The expected return rate is 60%, with an 85% satisfaction rate. The results are tabulated and mailed to the AAA. The AAA conducts a formal evaluation of the program on an annual basis. A summary of the evaluation is presented to the provider and the AAA Advisory Council.

Program Development

Goal: To provide leadership in the development of new programs or expansion of existing programs working with various community agencies within PSA 04.

Steps of Achievement:

- 1) Conduct senior forums throughout the year to gather input from consumers on services needed in their communities.
- 2) Evaluate unmet consumer needs to analyze barriers that exist to determine resolutions.
- 3) Take a lead role in evaluating funding sources available to develop programs to meet needs in the community.
- 4) Expand the number of in-home provider contracts to offer consumers provider choice.

Evaluation: The community will have increased input on service needs based on senior forums and comment sheets received. The AAA will actively plan the development of services with other funding sources as well as seeking additional funds to implement programs in the community and resolve identified barriers.

Coordination

Goal: To provide leadership in the coordination, integration and delivery of services and support the work of service providers within PSA 04, through the avenues of technical assistance, networking, etc.

Steps of Achievement:

- 1) AAA staff will ensure that at least one agency staff member attends and is prepared to actively participate in meetings of other agency boards, councils, information networks for aging, and other association meetings.
- 2) The AAA will devise a means of systematically tracking technical assistance needs by inquiry records and the support provided.
- 3) AAA staff will attend/or help coordinate state or national training or conferences.

4) The AAA will host a program annually to educate area legislators regarding aging issues.

Evaluation: AAA will analyze the timeliness and quality of technical assistance provided through survey responses or follow-up phone calls. Any changes needed will become evident through the surveys and will be implemented. The AAA will see that the local state legislators and Silver-Haired legislators are better informed. The work of the AAA will be enhanced by better knowledge of other groups. The quality of advocacy by others on aging issues will improve.

Title IIIC (Nutrition Services)

OAA IIIC1 Congregate Meals

Goal: To provide a comprehensive nutrition meal program, CHAMPSS, for PSA 04, to include a minimum of one (1) meal daily that meets 1/3 of the daily nutrition requirements for older adults in the planning and service area.

Steps of Achievements:-

- 1) Request Title IIIC-1 Direct Service Waiver for FY2026 through FY2029 to administer alternative dining options with a voucher program called CHAMPSS (Choosing Healthy Appetizing Meal Plan Solutions for Seniors) for our tri-county area.
- 2) Target eligible consumers sixty (60) years of age or older in greatest social and economic need and at greatest nutritional risk.
- 3) Offer eligible consumers the option for their congregate dining options to meet their nutritional needs.
- 4) Expand the availability of CHAMPSS programs in the tri-county area by partnering with local restaurants and grocery stores as subcontractors within rural and urban food desert areas.
- 5) Conduct orientation sessions explaining the CHAMPSS program to eligible consumers, including operations of the program, nutrition education, suggested donation process
- 6) Ensure that consumers meet the eligibility requirements for meals per KDADS policies through provision of eligibility assessments and the data entry of plans of care, maintaining a record of persons served.
- 7) Subcontract with companies such as, but not limited to cafes, restaurants, grocery stores, and hospitals to provide congregate meals in both rural and urban communities.
- 8) Ensure compliance with Federal, State, and JAAA operating policies/procedures.

Evaluation: Monthly desktop monitoring of service levels will be conducted to determine if the program is meeting projected levels of service to the targeted populations. Customer satisfaction surveys will be conducted annually at the time of reassessment. A review of customer satisfaction surveys will be presented to the subcontractors annually and as issues are discovered. Nutrition risk factors captured on the UPR (Uniform Program Registration) will be monitored to determine changes in risk factor levels. A review of customer satisfaction surveys and risk factor changes will be conducted annually with a written report submitted to the JAAA Advisory Council.

Goal: To provide through a contracting nutrition provider, congregate meals sites where older adults receive a comprehensive nutrition meal program for PSA 04, to include a minimum of one hot meal daily at least 5 days week, that meets 1/3 of the daily nutrition requirements.

Steps of Achievements:

- 1) To target eligible consumers sixty (60) years of age or older in greatest social and economic need and at greatest nutritional risk.

- 2) Subcontract with nutrition providers to provide congregate meals in both urban and rural communities.
- 3) Subcontract with nutrition providers and ensure compliance with OAA, KDADS, and JAAA operating policies.
- 4) Nutrition service providers must ensure that consumers meet the eligibility requirements for meals per KDADS policies and maintain a record of people served.

Evaluation: Provider will conduct satisfaction surveys annually. Results of the survey will be submitted to the AAA. Desktop monitoring of monthly provider reports will be conducted to determine if providers are meeting projected service levels for targeted populations. AAA staff will conduct an on-site assessment at each meal site location annually. A written formal review will be conducted with the nutrition providers annually, with findings presented to the providers and a summary presented to the AAA Advisory Council.

OAA IIIC2 Home Delivered Meals

Goal: To provide a comprehensive home-delivered nutrition meal program for PSA 04, to include a minimum of one (one) hot meal daily that meets 1/3 of the daily nutrition requirements 5 days a week.

Steps of Achievements:

- 1) To target eligible consumers sixty (60) years of age or older in greatest social and economic need and at greatest nutritional risk that meet the home-bound requirements.
- 2) Subcontract with nutrition providers to provide home-delivered meals in both urban and rural communities.
- 3) Subcontract with nutrition providers and ensure compliance with OAA, KDADS, and JAAA operating policies.
- 4) Nutrition service providers will ensure that consumers meet the eligibility requirements for meals per KDADS policies, through the receipt of a notice of action from Jayhawk AAA.
- 5) Nutrition service providers will maintain a record of persons served OAA home-delivered meals each month with reporting required to be submitted by the 10th of the following month to the Jayhawk AAA reporting@jhawkaaa.org email address.

Evaluation: Provider will conduct satisfaction surveys annually. Results of the survey will be submitted to the AAA. Desktop monitoring of monthly provider reports will be conducted to determine if providers are meeting projected service levels for targeted populations. A written formal review will be conducted with the nutrition providers annually, with findings presented to the providers and a summary presented to the AAA Advisory Council.

Title IIID (Disease Prevention and Health Promotion Services)

Drums Alive Golden Beats

Goal: To provide directly physical fitness and exercise program of Drums Alive Golden Beats to older adults in the three-county area to improve their cardiovascular wellness routine.

Steps of Achievement:

- 1) To conduct regularly scheduled Drums Alive Golden Beats classes.
- 2) To use a certified instructor to conduct the Drums Alive Golden Beats classes.
- 3) Uniform Program Registration will be completed for each participant.
- 3) Customer satisfaction surveys will be completed quarterly for all classes in addition to asking about the participants perceived improvement in their health.

Evaluation: Client satisfaction surveys will be conducted. Jayhawk AAA will maintain client registrations and participant attendance at classes. Desktop monitoring of monthly reports will be conducted to determine if the

program meets projected service levels for the target population. An annual written review will be conducted with findings presented to the instructor and a summary presented to the AAA Advisory Council.

Walk with Ease

Goal: To provide access to physical fitness and exercise program of Walk with Ease to older adults to improve their mobility, manage pain, and increase their physical activity levels.

Steps of Achievement:

- 1) To conduct regularly scheduled Walk with Ease classes.
- 2) To use a certified instructor to conduct the Walk with Ease
- 3) Uniform Program Registration will be completed for each participant.
- 3) Customer satisfaction surveys will be completed at the end of each six-week class session in addition to asking about the participants perceived improvement in their health and well-being.

Evaluation: Client satisfaction surveys will be conducted. Jayhawk AAA will maintain client registrations and participant attendance at classes. Desktop monitoring of monthly reports will be conducted to determine if the program meets projected service levels for the target population. An annual written review will be conducted with findings presented to the instructor and a summary presented to the AAA Advisory Council.

Title III E (National Family Caregiver Support Services)

Assistance (Information and Assistance)

Goal: To provide information, assistance, and referral services to caregivers and potential caregivers in accessing supportive services.

Steps of Achievement:

- 1) Develop a working relationship with hospital admissions and discharge departments for referral to AAA Caregiver Program.
- 2) Coordinate with AAA Case Management program for referrals to address the care receivers' needs.

Evaluation: Sampling customer surveys will be conducted to determine customer satisfaction. A formal evaluation will be conducted on the program to determine operation compliance and relevant need for services/programs. A written summary will be provided annually to the AAA Advisory Council.

Public Information Services

Goal: Jayhawk AAA, through public information services, will provide group services and outreach services to caregivers and potential caregivers of recipients 60 + years of age.

Steps of Achievement:

- 1) Inform the public and private sectors of the National Family Caregiver Support Services program through presentations and distributing printed material.
- 2) Identify speakers on topics of interest to caregivers to aid them in solving concerns. Topics to include but are not limited to: Learning how to say no, how to identify community support, identifying the caregiver's needs, Taking care of you as the caregiver, Etc.
- 3) Conduct public education programs addressing various topics targeting the private sector to include churches and private corporations.

- 4) Through publicity efforts, including presentations and exhibits, identify potential caregivers and caregivers to provide information on the availability of resources in the community.
- 5) Identify conferences, resource fairs, etc., to participate as an exhibitor.
- 6) Identify support groups and other groups to distribute information.
- 7) Utilize and participate in an aggressive media campaign (television, radio, internet, and telephone access) to reach the broadest range of caregivers with the greatest frequency

Evaluation: Target audiences will be given an opportunity to evaluate information services through feedback/comments on content, presentation style, the value of information, etc. Results of comments will be used to develop the caregiver program further. A formal evaluation will be conducted annually, with a summary provided to the AAA Advisory Council.

Support Groups

Goal: Jayhawk AAA through support groups facilitated throughout the three-county service area will provide support and education to caregivers related to caregiving issues.

Steps of Achievement:

- 1) Facilitate support groups at least monthly throughout the three-county area.
- 2) Work with the caregiver to develop a network of informal supports through the support groups
- 3) Through support groups, provide assistance to caregivers in making decisions and solving problems related to their caregiving roles.

Evaluation: Customer surveys will be conducted to determine caregiver satisfaction. Results of comments will be used to develop the caregiver program further. A formal evaluation will be conducted annually, with a summary provided to the AAA Advisory Council.

Respite Services

Goal: To provide respite services in a variety of settings for family caregivers as an avenue to temporarily relieve them from caregiving responsibilities and delay nursing home placement of care recipient.

Steps of Achievement:

- 1) Contract with community service providers to provide respite services to caregivers.
- 2) Jayhawk AAA will complete the Caregiver Assessment Plan (CAP) on every caregiver utilizing respite services
- 2) Follow up with the caregiver to determine services satisfaction.
- 3) Work to develop a volunteer respite program and a network of volunteers that could be utilized for respite services in an effort to further extend the limited OAA funds.

Evaluation: Survey caregivers to determine the appropriateness and usefulness of the program. Desktop monitoring of the program will be performed to determine that target levels of services are being met. A formal evaluation will be conducted to determine operation compliance. Findings will be presented to the provider of services and a summary to the AAA Advisory Council

Homemaker Service

Goal: To alleviate some of the services caregivers provide to their loved ones by offering homemaker services in the Douglas, Shawnee, and Jefferson County area.

Steps of Achievement:

- 1) Referrals are received from AAA case management program, direct caregiver contact, or other social service agencies.
- 2) Assessments are completed to determine the need.
- 3) Reassessments are conducted quarterly to determine the continued level of need.
- 4) Follow up with caregiver to determine service satisfaction.

Evaluation: Desktop monitoring will be conducted to determine if the target level of services is being met. Surveys will be conducted on caregivers to determine the quality of service. The surveys will determine a change in service dissemination and efficiency to improve effectiveness and service quality. The AAA will conduct a formal evaluation with findings presented to the provider and a summary provided to the AAA Advisory Council.

Attendant Care

Goal: Provide attendant care services in the Shawnee, Douglas, and Jefferson County area to supplement the care provided by the caregiver to their loved one through the assistance of bathing, dressing, feeding, transferring, and toileting under the direction of a licensed health professional.

Steps of Achievement:

- 1) Referrals are received from AAA case management program, direct caregiver contact, or other social service agencies.
- 2) Assessments are completed to determine the need.
- 3) Reassessments are conducted quarterly to determine the continued level of need.
- 4) Follow up with caregiver to determine service satisfaction.

Evaluation: Desktop monitoring will ensure the providers are serving the target population of those in the most need of assistance. Surveys will be conducted to determine client levels of satisfaction. The AAA will formally evaluate the providers to determine services have increased the caregiver's ability to keep loved ones in the home. A written summary will be provided to the providers and AAA Advisory Council.

Transportation

Goal: Through the use of contracted providers Jayhawk AAA will offer Transportation services under IIIE, in the Shawnee County area to allow utilization of transportation to medical appointments as well as to and from the senior center meal site and shopping by both the caregiver and care recipient.

Steps of Achievement:

- 1) Assessment of service need by Jayhawk AAA to ensure care recipient is unable to perform at least two activities of daily living.
- 2) Contracting agencies provide transportation services to caregivers and care recipients following guidelines developed by JAAA.
- 3) The contracting agency will report rides provided under IIIE dollars each month to JAAA
- 4) JAAA will enter the necessary care plan and units into state information management system.

Evaluation: Desktop monitoring will ensure the providers are serving the target population of those in the most need of assistance. Surveys will be conducted to determine client level of satisfaction. The AAA will formally evaluate the providers to determine if services have increased the caregiver's ability to keep loved one in the home. A written summary will be provided to the providers and AAA Advisory Council.

PUBLIC COMMENT DRAFT

Multipurpose Senior Center Inventory Form

Multipurpose Senior Centers Acquired or Constructed Using Older
Americans Act Funds

Name and Address of Grantee	Name and Address of Senior Center	Name and Address of Present Owner (if different from Grantee)	Nature of Award (Acquired (A) or Constructed (C))	Date of Award	Amount of Award	Proportion of Award to Entire Project	Date Reversionary Interest Expires
None	None	None	None	None	None	None	None

KDADS #560

Nutrition Program Characteristics (Meal Outputs)

[Submit in Excel format]

PUBLIC COMMENT DRAFT

Enter PSA Number: 04
 Enter Federal Fiscal Yr: 2026
 Enter Requested Date : 7/18/25

Program Characteristics Summary Page

Please print this page and submit with new or revised budgets for C(1) and C(2)

C(1)	Total Meals	Total Cost	Average Unit Cost
Participant	61,460	\$647,369	\$10.53
Non-Participant	0	\$0	\$0.00
Grand Total	61,460	\$647,369	\$10.53

C(2)	Total Meals	Total Cost	Average Unit Cost
Participant	127,639	\$1,136,509	\$8.90
Non-Participant	0	\$0	\$0.00
Grand Total	127,639	\$1,136,509	\$8.90

	Non-duplicated Meals
C(1)	2,124
C(2)	1,210
Total	3,334

Authorized Signature: _____

Date: _____

PROGRAM CHARACTERISTICS (MEAL OUTPUTS) - NUTRITION

Type of Award

Grant

Contract

X Direct Service

Nutrition Provider:

Version Revised 3/1/07
JAAA - CHAMPSS

PSA No:
FFY:
Date:

04

2026

7/18/2025

Annual Total

Annual (FFY Grant Period)

Annual (FFY Grant Period)

Section 1

Congregate C(1) Meals for Participants

Home Delivered C(2) Meals for Participants

Co. Abbr	Nutrition Center	Type	Target area	Food Service	Annual # Week Days Served	Standard Weekday Meals	6. x 7.	Annual # Weekend Days Served	Standard Weekend Meals	8. x 9.	Annual # 2nd Meal Days Served	2nd Meals	10. x 11.	Annual # Week Days Served	Standard Weekday Meals	12. x 13	Annual # Weekend Days Served	Standard Weekend Meals	14. x 15.	Annual # 2nd Meal Days Served	2nd Meals	16. x 17.	Meals
1.	2.	3.	4.	5.	6.	7.		8.	9.		10.	11.		12.	13.		14.	15.		16.	17.		18.
SN	Dillons Store #67 CHAMPSS	NT		D,J	252.00	3.00	756	104	3	312			0			0			0			0	1068
SN	Dillons Store #37 CHAMPSS	NT		D,J	252.00	3.00	756	104	3	312			0			0			0			0	1068
SN	Dillons Store #54 CHAMPSS	NT		D,J	252.00	2.00	504	104	3	312			0			0			0			0	816
SN	Dillons Store #87 CHAMPSS	NT		D,J	252.00	4.00	1008	104	2	208			0			0			0			0	1216
SN	Dillons Store #88 CHAMPSS	NT		D,J	252.00	1.00	252	104	2	208			0			0			0			0	460
DG	Dillons Store #98 CHAMPSS	NT		D,J	252.00	1.00	252	104	2	208			0			0			0			0	460
DG	Dillons Store #19 CHAMPSS	NT		D,J	252.00	3.00	756	104	2	208			0			0			0			0	964
SN	HyVee Store #1658 CHAMPS	NT		D,J	252.00	47.00	11844	104	3	312			0			0			0			0	12156
DG	HyVee Store #1377 CHAMPS	NT		D,J	252.00	15.00	3780	104	12	1248			0			0			0			0	5028
SN	Engroff Catering	NT		D,J	200.00	5.00	1000			0			0			0			0			0	1000
SN	Millennium Café	NT		D,J	252.00	6.00	1512			0			0			0			0			0	1512
JF	Apple Market - Valley Falls	NT		D,J	261.00	2.00	522			0			0			0			0			0	522
JF	Apple Market - Meriden	NT		D,J	261.00	0.00	0			0			0			0			0			0	0
JF	F.W. Huston Medical Center	NT		D,J	252.00	3.00	756			0			0			0			0			0	756
SN	Sky Restaurant	NT		D,J	252.00	7.00	1764			0			0			0			0			0	1764
							0			0			0			0			0			0	0
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							0			0			0			0			0			0	

PROGRAM CHARACTERISTICS (MEAL OUTPUTS) - NUTRITION

Type of Award

Grant

XContract

Direct Service

Nutrition Provider:

Version Revised 3/1/07
Lawrence Meals on Wheels, Inc.

PSA No:
FFY:
Date:

04

2026

7/18/2025

Annual Total

Annual (FFY Grant Period)

Annual (FFY Grant Period)

Section 1

Congregate C(1) Meals for Participants

Home Delivered C(2) Meals for Participants

Co. Abbr	Nutrition Center	Type	Target area	Food Service	Annual # Week Days Served	Standard Weekday Meals	6. x 7.	Annual # Weekend Days Served	Standard Weekend Meals	8. x 9.	Annual # 2nd Meal Days Served	2nd Meals	10. x 11.	Annual # Week Days Served	Standard Weekday Meals	12. x 13	Annual # Weekend Days Served	Standard Weekend Meals	14. x 15.	Annual # 2nd Meal Days Served	2nd Meals	16. x 17.	Meals
1.	2.	3.	4.	5.	6.	7.		8.	9.		10.	11.		12.	13.		14.	15.		16.	17.		18.
1. DG	Lawrence Meals on Wheels	t	n/a	d,f,g,i,j,k			0			0			0	254	116	29464			0			0	29464
2.							0			0			0			0			0			0	0
3.							0			0			0			0			0			0	0
4.							0			0			0			0			0			0	0
5.							0			0			0			0			0			0	0
6.							0			0			0			0			0			0	0
7.							0			0			0			0			0			0	0
8.							0			0			0			0			0			0	0
9.							0			0			0			0			0			0	0
10.							0			0			0			0			0			0	0
11.							0			0			0			0			0			0	0
12.							0			0			0			0			0			0	0
13.							0			0			0			0			0			0	0
14.							0			0			0			0			0			0	0
15.							0			0			0			0			0			0	0
16.							0			0			0			0			0			0	0
17.							0			0			0			0			0			0	0
18.							0			0			0			0			0			0	0
19.							0			0			0			0			0			0	0
20.							0			0			0			0			0			0	0
21.							0			0			0			0			0			0	0
22.							0			0			0			0			0			0	0
23.							0			0			0			0			0			0	0
24.							0			0			0			0			0			0	0
25.							0			0			0			0			0			0	0
							0			0			0			29464			0			0	29464
Section 2 Meal Totals (days x meals)						0		0			0			29464			0		0				29464
Section 3						C(1)		C(1)			C(1)					C(2)		C(2)				C(2)	
Enter Participant Cost						Total Cost		Meals		0		Unit Cost	\$0.00	Total Cost		\$315,416	Meals		29,464		Unit Cost		\$10.71
Section 4						Enter Non-Participant Units & Cost	Total Cost		Meals			Unit Cost	\$0.00	Total Cost			Meals				Unit Cost		\$0.00
Section 5						Enter Number of Unduplicated Participants								Enter # of Unduplicated Participants									
																200							

PROGRAM CHARACTERISTICS (MEAL OUTPUTS) - NUTRITION

Version Revised 3/1/07

PSA No:
FFY:
Date:

04
2026
7/18/2025
Annual
Total

Type of Award

☐ Grant

☒ Contract

☐ Direct Service

Section 1

Nutrition Provider:

Midland Meals on Wheels

Direct Service					Annual (FFY Grant Period)								Annual (FFY Grant Period)								Annual Total		
Section 1					Congregate C(1) Meals for Participants								Home Delivered C(2) Meals for Participants										
Co. Abbr	Nutrition Center	Type	Target area	Food Service	Annual # Week Days Served	Standard Weekday Meals	6. x 7.	Annual # Weekend Days Served	Standard Weekend Meals	8. x 9.	Annual # 2nd Meal Days Served	2nd Meals	10. x 11.	Annual # Week Days Served	Standard Weekday Meals	12. x 13	Annual # Weekend Days Served	Standard Weekend Meals	14. x 15.	Annual # 2nd Meal Days Served	2nd Meals	16. x 17.	Meals
1.	2.	3.	4.	5.	6.	7.		8.	9.		10.	11.		12.	13.		14.	15.		16.	17.		18.
SN	Auburn United Methodist	T	rural	D,K	255	4	1020			0			0	255	5	1275			0			0	2295
SN	East Topeka Sr. Center	T	L,M	D,K	255	11	2805			0			0		0	0			0			0	2805
SN	Highland Park UMC	T	N/A	D,K	255	4	1020			0			0			0			0			0	1020
SN	Topeka LULAC	T	L,M	D,K	255	4	1020			0			0			0			0			0	1020
SN	Papan's Landing Sr. Ctr	T	L,M	D,K	255	6	1530			0			0			0			0			0	1530
SN	Rossville Center	T	rural	D,K	255	1	255			0			0	255	5	1275			0			0	1530
SN	Silver Lake	T	rural	D,K	255	1	255			0			0	255	5	1275			0			0	1530
SN	MOW	NT	L	D,K			0			0			0	255	251	64005			0			0	64005
SN	Tyler Towers	T	L	D,K	255	50	12750			0			0			0			0			0	12750
SN	First Apartments	NT	N/A	D,K	255	20	5100			0			0			0			0			0	5100
All	Shelf Stable				5	363	1815			0			0			0			0			0	1815
SN	Rural SN Co Frozen		rural	E			0			0			0	255	15	3825			0			0	3825
JF	Valley Falls	T	rural	D,K			0			0			0	255	5	1275			0			0	1275
JF	Meriden/Ozawkie	T	rural	D,K	255	6	1530			0			0	255	12	3060			0			0	4590
JF	Winchester	T	N/A	D,K			0			0			0			0			0			0	0
JF	Nortonville	T	rural				0			0			0			0			0			0	0
JF	Rural JF Co		rural	E			0			0			0	255	12	3060			0			0	3060
JF	Oskaloosa	T	rural	D,K			0			0			0	255	5	1275			0			0	1275
JF	McLouth	T	rural	D,K			0			0			0	255	5	1275			0			0	1275
JF	Perry	T	rural	D,K			0			0			0			0			0			0	0
DG	Babcock Place	NT	L	D,K	255	13	3315			0			0			0			0			0	3315
DG	Baldwin Senior Center						0			0			0	255	12	3060			0			0	3060
DG	Eudora						0			0			0	255	12	3060			0			0	3060
DG	Midland Perry Site				255	1	255			0			0			0			0			0	255
DG	Rural DG Co Frozen		rural	E			0			0			0	255	41	10455			0			0	10455
							0			0			0			0			0			0	0
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PROGRAM CHARACTERISTICS (MEAL OUTPUTS) - NUTRITION

Type of Award

☐ Grant

☒ Contract

☐ Direct Service

Nutrition Provider: Midland Meals on Wheels

PSA No: 04

FFY: 2026

Date: 7/18/2025

Annual Total

Annual (FFY Grant Period)
Congregate C(1) Meals for Participants

Annual (FFY Grant Period)
Home Delivered C(2) Meals for Participants

Co. Abbr	Nutrition Center	Type	Target area	Food Service	Annual # Week Days Served	Standard Weekday Meals	6. x 7.	Annual # Weekend Days Served	Standard Weekend Meals	8. x 9.	Annual # 2nd Meal Days Served	2nd Meals	10. x 11.	Annual # Week Days Served	Standard Weekday Meals	12. x 13	Annual # Weekend Days Served	Standard Weekend Meals	14. x 15.	Annual # 2nd Meal Days Served	2nd Meals	16. x 17.	Meals
1.	2.	3.	4.	5.	6.	7.		8.	9.		10.	11.		12.	13.		14.	15.		16.	17.		18.
32.							0			0			0			0			0			0	0
33.							0			0			0			0			0			0	0
34.							0			0			0			0			0			0	0
35.							0			0			0			0			0			0	0
36.							0			0			0			0			0			0	0
37.							0			0			0			0			0			0	0
38.							0			0			0			0			0			0	0
39.							0			0			0			0			0			0	0
40.							0			0			0			0			0			0	0
41.							0			0			0			0			0			0	0
42.							0			0			0			0			0			0	0
43.							0			0			0			0			0			0	0
44.							0			0			0			0			0			0	0
45.							0			0			0			0			0			0	0
46.							0			0			0			0			0			0	0
47.							0			0			0			0			0			0	0
48.							0			0			0			0			0			0	0
49.							0			0			0			0			0			0	0
50.							0			0			0			0			0			0	0
51.							0			0			0			0			0			0	0
52.							0			0			0			0			0			0	0
53.							0			0			0			0			0			0	0
54.							0			0			0			0			0			0	0
55.							0			0			0			0			0			0	0

Section 2	Meal Totals (days x meals)	32670		0		0				98175		0		0		130845
Section 3		C(1)		C(1)		C(1)						C(2)		C(2)		C(2)
Enter Participant Cost	Total Cost	\$345,829	Meals	32,670		Unit Cost	\$10.59			Total Cost		\$821,093	Meals	98,175	Unit Cost	\$8.36
Section 4																
Enter Non-Participant Units & Cost	Total Cost		Meals			Unit Cost	\$0.00			Total Cost			Meals		Unit Cost	\$0.00
Section 5																
Enter Number of Unduplicated Participants		124								Enter # of Unduplicated Participants		1,010				

ANNUAL BUDGET SUMMARY

KDADS WORKCOPY DOCUMENT IDENTIFICATION SOURCE

AAA BUDGET/REVISION SUBMISSION DATE

Budget Period FY 2026

04

7/18/25

7/18/25 11:12 AM

Schedule Budget Summary

Program Component	Total Budget	NSIP Cash	NSIP Entitlement	Bonus Entitlement	NSIP State Supplement Non-Match	Nutrition Ck	State Funds Non-Match	Program Income Non-Match	Mill Levy Non-Match	Other Resources Non-Match	Net Cost (Column 1 minus Cols 2-9)	State Match Cash	Third Party In-Kind	Mill Levy Match	Other Cash	Total Mill Levy & Other Cash Match	Title III Funds	Capital Outlays
Area Plan Administration	145,937								0	0	145,937		1,000	0	36,234	36,234	108,703	
III-B Supportive Services	360,400						0	19,131	0	0	341,269		9,412	6,353	20,158	26,511	305,346	0
III-C(1) Congregate Meals	647,369	22,024	0	0	0		32,636	103,217	71,251	3,345	414,896	98,887	15,235	0	18,030	18,030	282,744	0
III-C(2) Home-Delivered Meals	1,194,640	45,903	0	0	0	0	396,483	101,129	74,088	214,673	362,364	19,610	30,197	0	5,882	5,882	306,675	0
III D Disease Prevention and Health Promotion	37,081							15,600	0	0	21,481		0	0	0	0	21,481	
III-E Caregiver Support Program	125,679							1,065	0	0	124,614		0	0	0	0	124,614	0
Totals	2,511,106	67,927	0	0		0	429,119	240,142	145,339	218,018	1,410,561	118,497	55,844	6,353	80,304	86,657	1,149,563	0

Authorized Signature

Date

Title

Phone

Approved DATE

KDADS Grant Monitor/
Fiscal Review

Approved DATE

KDADS Program Manager

AREA PLAN ADMINISTRATION ANNUAL BUDGET

PSA **04**

Budget Period FY 2026

KDADS WORKCOPY DOCUMENT IDENTIFICATION SOURCE

(rollover, revision or etc.)

Please X appropriate box (if a revision to final plan, X both boxes)

AAA BUDGET/REVISION SUBMISSION DATE

7/18/25

Revised

Final Plan

18-Jul-25

Schedule Admin

Budget Categories

Dollars

Check Figures

1 Personnel	109,745	
2 Travel	1,500	
3 Capital Outlay (attach schedule 2)	0	
4 Other Equipment (< \$5,000/< 2 yr useful life)	1,292	
5 Contractual	5,495	
6 Other Costs	27,905	
7 Total Cost (Sum 1 through 6)		\$145,937

Non-Match Resources

8a Mill Levy		
8b Other Resources		
8c Total Other Resources		\$0
9 Net Cost (Line 7 minus 8c)		\$145,937

Non-Federal Share

10 Third Party In-Kind	1,000	
11a Mill Levy		
11b Other Cash	36,234	
11c Total Other Cash (Sum of 11a and 11b)		\$36,234
12 Total Non-Federal Share (Sum of 10 and 11c)		\$37,234

\$36,234 (Non-Federal must => Federal Share/3)
26% (Must be at least 25% of Net Cost - line 9)
97% At least 25% of non-Fed share must be funds from local public sources

Federal Share

13 Title III-B (Supportive Services)		
14 Title III-C(1) (Congregate Meals)	108,703	
15 Title III-C(2) (Home Delivered Meals)		
16 Title III-E (Caregivers)		
17 Total Federal Share (Sum of Lines 13, 14, 15 & 16)		\$108,703
18 Total Resources (Sum of lines 8c, 12 & 17)		\$145,937

15,100 **OK**
108,703 (Must equal line 9 minus line 12)
145,937 (Must equal line 7)

Match

36,234	37,234.00	999.67	OK
Required Match	Budgeted Match	Over/Under	

TITLE III-B SUPPORTIVE SERVICES ANNUAL BUDGET

KDADS WORKCOPY
DOCUMENT IDENTIFICATION SOURCE

AAA BUDGET/REVISION SUBMISSION DATE

7/18/25

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Revised

Final Plan

Budget Period FY 2026

PSA 04

18-Jul-25

Schedule B	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Program Services	Units	Total Budget	PSA Unit Cost	State Funds Non-Match	Program Income Non-Match	Mill Levy Non-Match	Other Resources Non-Match	Net Cost Col 2 minus 4-7	Third Party In-Kind	Mill Levy Match	Other Cash Match	Title III-B Federal Funds	Capital Outlays	Current Approved Units	Current Approved Budget	Current Approved Cost	Diff in Unit Cost	% of Unit Cost Chg	Foot-Note
Information & Assistance	44,985	108,612	2.41		200			108,412	9,412	2,000		97,000				0.00	2.41	100%	
RESERVED			0.00					0				0				0.00	0.00	0%	
Transportation	9,321	104,983	11.26		13,336			91,647		4,353	5,294	82,000				0.00	11.26	100%	
Outreach			0.00					0				0				0.00	0.00	0%	
Assisted Transportation			0.00					0				0				0.00	0.00	0%	
Case Management	500	8,887	17.77					8,887			936	7,951				0.00	17.77	100%	
Assessment - Abbreviated			0.00					0				0				0.00	0.00	0%	
Assessment - Comprehensive	500	5,588	11.18					5,588			588	5,000				0.00	11.18	100%	
Total Access Services	55,306	228,070		0	13,536	0	0	214,534	9,412	6,353	6,818	191,951	0	0	0				
Chore Services			0.00					0				0				0.00	0.00	0%	
Homemaker	775	26,188	33.79		1,600			24,588			2,588	22,000				0.00	33.79	100%	
Attendant and/or Personal Care	1,557	48,576	31.20		3,429			45,147			4,752	40,395				0.00	31.20	100%	
Telephoning			0.00					0				0				0.00	0.00	0%	
Alzheimer's Support Service			0.00					0				0				0.00	0.00	0%	
Respite Care			0.00					0				0				0.00	0.00	0%	
Visiting			0.00					0				0				0.00	0.00	0%	
Home Health Aide			0.00					0				0				0.00	0.00	0%	
Caretaker			0.00					0				0				0.00	0.00	0%	
Repair/Maintenance/Renovation			0.00					0				0				0.00	0.00	0%	
Total In-Home Services	2,332	74,764		0	5,029	0	0	69,735	0	0	7,340	62,395	0	0	0				
Legal Assistance	322	21,801	67.70		566			21,235			2,235	19,000				0.00	67.70	100%	
Adult Day Care			0.00					0				0				0.00	0.00	0%	
Senior Center Facilities			0.00					0				0				0.00	0.00	0%	
Screening			0.00					0				0				0.00	0.00	0%	
Program Development	600	13,412	22.35					13,412			1,412	12,000				0.00	22.35	100%	
Coordination	750	22,353	29.80					22,353			2,353	20,000				0.00	29.80	100%	
Advocacy/Representation			0.00					0				0				0.00	0.00	0%	
Public Education			0.00					0				0				0.00	0.00	0%	
Counseling			0.00					0				0				0.00	0.00	0%	
Education/Training			0.00					0				0				0.00	0.00	0%	
Hospice			0.00					0				0				0.00	0.00	0%	
Newsletter			0.00					0				0				0.00	0.00	0%	
Placement			0.00					0				0				0.00	0.00	0%	
Recreation			0.00					0				0				0.00	0.00	0%	
Shopping			0.00					0				0				0.00	0.00	0%	
Diagnosis			0.00					0				0				0.00	0.00	0%	
Discount			0.00					0				0				0.00	0.00	0%	
Payment to Customer			0.00					0				0				0.00	0.00	0%	
Follow-up/Evaluation			0.00					0				0				0.00	0.00	0%	
Guardianship			0.00					0				0				0.00	0.00	0%	
Interpreting/Translating			0.00					0				0				0.00	0.00	0%	
Letter Writing/Reading			0.00					0				0				0.00	0.00	0%	
Supervision			0.00					0				0				0.00	0.00	0%	
Treatment			0.00					0				0				0.00	0.00	0%	
Material Aid			0.00					0				0				0.00	0.00	0%	
Total Community Services	1,672	57,566		0	566	0	0	57,000	0	0	6,000	51,000	0	0	0				
Total III-B Services	59,310	360,400		0	19,131	0	0	341,269	9,412	6,353	20,158	305,346	0						

Transportation allowed to/from congregate meal-site
Capital Outlay included in Program Services

Access Services
In-Home Services
Legal Services
Total Adequate Proportion

62.1% <Must be ==>9%
20.2% <Must be ==>20%
6.1% <Must be ==> 5%
88.4% <Must be ==>39%

INCLUDES 5% THAT CAN BE IN ANY OF THE 3 CATEGORIES

35,923.00	35,923.06	-0.06	0.06
Budgeted Match	Required Match	Over/Under	

TITLE III-C NUTRITION SERVICES ANNUAL BUDGET

KDADS WORKCOPY DOCUMENT IDENTIFICATION SOURCE

AAA BUDGET/REVISION SUBMISSION DATE

7/18/25

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Revised

Final Plan

Budget Period FY 2026

PSA 04

18-Jul-25

Schedule C

	1	2	3	4	5	6	7	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
C-1 Program Services	Units	Total Budget	PSA Unit Cost	NSIP Cash	NSIP Entitlements	NSIP Bonuses	NSIP State Supplement Non-Match	State Funds Non-Match	Program Income Non-Match	Mill Levy Non-Match	Other Resources Non-Match	Net Cost Col 2 minus 4-12	State Match Cash	Third Party In-Kind Matc	Mill Levy Match	Other Cash Match	Title III-C (1) Federal Funds	Capital Outlays	Current Approved Units	Current Approved Budget	Current Approved Cost	Diff in Cost	% of Cost Chg	Foot-Note	
1. Meals-Congregate	61,180	644,016	10.53																		0	0.00	10.53	100%	
a. Program Management		203,552	3.33						2,741	23,513	0	177,298	78,445	0	0	0	6,680	92,173				0.00	3.33	100%	
b. Primary & Associated Cost		346,607	5.67		22,024			18,346	98,234	28,500	3,004	176,499	12,265	0	0	0	10,997	153,237				0.00	5.67	100%	
c. Site Operation		93,857	1.53					14,290	2,242	19,238	341	57,746	8,177	15,235	0	0	34,334					0.00	1.53	100%	
2. Nutrition Education	80	3,353	41.91					0	0	0	0	3,353	0	0	0	0	353	3,000				0.00	41.91	100%	
3. Nutrition Counseling			0.00									0					0					0.00	0.00	0%	
4.			0.00									0					0					0.00	0.00	0%	
5.			0.00									0					0					0.00	0.00	0%	
6.			0.00									0					0					0.00	0.00	0%	
7.			0.00									0					0					0.00	0.00	0%	
			0.00									0					0					0.00	0.00	0%	
Total C-1 Nutrition Services	61,260	647,369			22,024	0	0	32,636	103,217	71,251	3,345	414,896	98,887	15,235	0	0	18,030	282,744	0	0	0				

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
C-2 Program Services	Units	Total Budget	PSA Unit Cost	NSIP Cash	NSIP Entitlements	NSIP Bonuses	NSIP State Supplement Non-Match	Nutrition Check-Off	State Funds Non-Match	Program Income Non-Match	Mill Levy Non-Match	Other Resources Non-Match	Net Cost Col 2 minus 4-12	State Match Cash	Third Party In-Kind	Mill Levy Match	Other Cash Match	Title III-C (2) Federal Funds	Capital Outlays	Current Approved Units	Current Approved Budget	Current Approved Cost	Diff in Cost	% of Cost Chg	Foot-Note
1. Meals-Home Delivered	127,509																								
2. CMELH																									
Meals&CMELH BreakdownTotal		1,135,725	8.91																	Total Cost	0	0.00	8.91	100%	
a. Program Management		430,997	3.38					0	0	88,036	74,088	150,218	118,655	12,563	0	0	0	106,092				0.00	3.38	100%	
b. Primary & Associated Cost		586,414	4.60	45,903	0	0	0	0	346,214	13,093	0	39,766	141,438	7,047	0	0	0	134,391				0.00	4.60	100%	
c.			0.00															0				0.00	0.00	0%	
d. Delivery cost		118,314	0.93					0	50,269	0	0	21,656	46,389	0	30,197	0	0	16,192				0.00	0.93	100%	
3. Assessment-Abbreviated	1,200	58,915	49.10					0	0	0	0	3,033	55,882	0	0	0	5,882	50,000				0.00	49.10	100%	
4. Nutrition Education			0.00										0					0				0.00	0.00	0%	
5. Nutrition Counseling			0.00										0					0				0.00	0.00	0%	
6.			0.00										0					0				0.00	0.00	0%	
Total C-2 Nutrition Services	128,709	1,194,640		45,903	0	0	0	0	396,483	101,129	74,088	214,673	362,364	19,610	30,197	0	5,882	306,675	0	0	0				
Total Nutrition Services	189,969	1,842,009		67,927	0	0	0	0	429,119	204,346	145,339	218,018	777,260	118,497	45,432	0	23,912	589,419	0						

Capital Outlay included in Program Services

USDA Eligible Meals

*Adjusted Total = Meals

NSIP Reimbursement

minus Non-Participant Meals

		Cash	Commodities	Bonus	
Meals-Congregate	61,180		0	0	0.3600 *
Meals-Home Delivered	127,509	22,024	0	0	0.3600 *
	188,689	45,903	0	0	
		67,927	0	0	

C1 Match

33,265	33,264	1	OK
Budgeted Match	Required Match	over/under	OK/Check

C2 Match

36,079	36,079	0	0
Budgeted Match	Required Match	over/under	OK/Check

Explain reason for changes in budget, footnoted in column 23 and 24, below, or on separate sheet of paper and submit with budget page.

Footnote
1.
2.

AAA BUDGET/REVISION SUBMISSION DATE

Budget Period FY 2026

Revised

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Foot-

37,081	15,600	0
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III-E CAREGIVERS SERVICES ANNUAL BUDGET

KDADS WORKCOPY
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 AAA BUDGET/REVISION SUBMISSION DATE

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Budget Period FY 2026

Schedule E	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
Program Services	Units	Total Budget	PSA unit cost	Program Inc Non-Match	Mill Levy Non-Match	Other Resources Non-Match	Net Cost Col 2 minus 4-6	Third Party In-Kind	Mill Levy Match	Other Cash Match	Title III-E Federal Funds	Capital Outlays	Current approved Units	Current approved Budget	Current Approved Cost	Diff in Cost	% of Cost Chg	Foot-Note
Assistance (Information and Assistance)	558	20,000	35.84				20,000				20,000				0.00	35.84	100%	
Assistance (Case Management)			0.00				0				0				0.00	0.00	0%	
Individual Counseling			0.00				0				0				0.00	0.00	0%	
Individual Counseling (Group Setting)			0.00				0				0				0.00	0.00	0%	
Public Information Services (Caregiver)	2,360	35,000	14.83				35,000				35,000				0.00	14.83	100%	
Respite (In-home)	1,054	23,439	22.24	625			22,814				22,814				0.00	22.24	100%	
Respite (Out-of-home, day)			0.00				0				0				0.00	0.00	0%	
Respite (Out-of-home, overnight)			0.00				0				0				0.00	0.00	0%	
Respite (Other)			0.00				0				0				0.00	0.00	0%	
Support Groups	90	8,000	88.89				8,000				8,000				0.00	88.89	100%	
Caregiver Training (Group)			0.00				0				0				0.00	0.00	0%	
Caregiver Training (Individual)			0.00				0				0				0.00	0.00	0%	
Supplemental Services																		
Attendent Care	235	12,200	51.91	200			12,000				12,000				0.00	51.91	100%	
Bathroom Items			0.00				0				0				0.00	0.00	0%	
Chore			0.00				0				0				0.00	0.00	0%	
Homemaker	245	10,240	41.80	240			10,000				10,000				0.00	41.80	100%	
Repair & Maintenance/Renovation			0.00				0				0				0.00	0.00	0%	
Flex Services			0.00				0				0				0.00	0.00	0%	
Transportation	2,148	16,800	7.82				16,800				16,800				0.00	7.82	100%	
			0.00				0				0				0.00	0.00	0%	
			0.00				0				0				0.00	0.00	0%	
Total Supplemental Services	2,628	39,240		440		0	38,800	0	0	0	38,800	0	0	0				
Older Relative Caregiver Services																		
Assistance (Information and Assistance)			0.00				0				0				0.00	0.00	0%	
Assistance (Case Management)			0.00				0				0				0.00	0.00	0%	
Flex Services			0.00				0				0				0.00	0.00	0%	
Individual Counseling			0.00				0				0				0.00	0.00	0%	
Public Information Services (Caregiver)			0.00				0				0				0.00	0.00	0%	
Repair & Maintenance/Renovation			0.00				0				0				0.00	0.00	0%	
Respite (In-home)			0.00				0				0				0.00	0.00	0%	
Respite (Out-of-home, day)			0.00				0				0				0.00	0.00	0%	
Respite (Out-of-home, overnight)			0.00				0				0				0.00	0.00	0%	
Respite (Other)			0.00				0				0				0.00	0.00	0%	
Support Groups			0.00				0				0				0.00	0.00	0%	
Caregiver Training (Individual)			0.00				0				0				0.00	0.00	0%	
Caregiver Training (Group)			0.00				0				0				0.00	0.00	0%	
			0.00				0				0				0.00	0.00	0%	
Total Older Relative Caregiver	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
TOTAL SERVICES	6,690	125,679	162	1,065	0	0	124,614	0	0	0	124,614	0	0	0				

Step 2 = ADEQUATE PROPORTION

Step 1 = Federal share distribution

Supplemental <=50% of Current Allocation
 Grandparents <=10% of Current Allocation

25.70% OK
 0% OK

Assistance (Information and Assistance)
 Public Information Services (Caregiver)
 Support Groups
 Respite (RRIH,ROHD,ROHN,ROTH)
 Supplemental Services
 Total Adequate Proportion

13.2% <Must be >=7%
 23.2% <Must be >=7%
 5.3% <Must be >=5%
 15.1% <Must be >=15%
 25.7% <Must be >=5%
 82.5% <Must be >=39%

SUMMARY OF ALLOCATION AND MATCH CALCULATION
KDADS WORKCOPY DOCUMENT IDENTIFICATION SOURCE
AAA BUDGET/REVISION SUBMISSION DATE

Budget Period FY 2026

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PSA 04 11:12 AM

1st Year 2026
2nd Year 2025

Budget Period FY 2026

	ADMIN	III-B	III-C(1)	III-C(2)	III D	III-E	Total	
FUNDS AVAILABLE - FEDERAL:								
1	2nd Year Allocation Remaining 2025	XXXX					0	
2	1st Year Allocation 2026	XXXX	309,102	391,448	306,675	21,481	150,997	1,179,703
3	2nd Year Transfer (Total must = 0) 2025	XXXX						0
4	1st Year Transfers (Total must = 0) 2026	XXXX						0
5	2nd Year Reallocation 2025	XXXX						0
6	TOTAL AVAILABLE	XXXX	309,102	391,448	306,675	21,481	150,997	1,179,703
REQUESTED AWARD:								
7	Administration	XXXX	0	108,703	0		0	108,703
8	Service Request	XXXX	305,346	282,744	306,675	21,481	124,614	1,040,860
								0
9	Special Adjustment	XXXX						0
10	TOTAL FEDERAL BUDGETED	108,703	305,346	391,447	306,675	21,481	124,614	1,149,563
1	1st Year Allocation Unbudgeted 2026 (Must be >= to 0)		3,756	1	0	0	26,383	30,140
FUNDS AVAILABLE-NUTRITION CHECK OFF								
12	Nutrition Check Off (current Years Allocation)		XXXX	XXXX	XXXX	XXXX	XXXX	0 Allocation
13	Total Service Request		XXXX	XXXX	0	XXXX	XXXX	0 service request
14	Min. III -B Case Management Alloc. 7,951							Intra State Funding Formula
15	TOTAL FUNDS AVAILABLE - STATE:	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	547,616 Performance Allocation
16	Less Requested Award	XXXX	0	131,523	416,093	XXXX	XXXX	547,616
17	Current Yr's Allocation STATE MATCH	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	
18	Less Requested Award	XXXX	XXXX	98,887	19,610	XXXX	XXXX	
19	Excess funds (Must be =>0)			32,636	396,483			0 must =0
CALCULATION-REQUIRED MATCH-STATE FNDS								
20	Federal Shares	XXXX	305,346	391,447	306,675	21,481	124,614	1,149,563
21	Less Area Plan Admn.	XXXX	0	108,703	0		0	108,703
22	Net	XXXX	305,346	282,744	306,675	21,481	124,614	1,040,860
23	State Match Required (KDADS Provided Funds For Match)	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	118,497
24	Less: State Match	XXXX	0	98,887	19,610	XXXX	XXXX	118,497
25	Total (Col H) must =0); If < 0, move to Non Match cannot be >0							0 Must =0
CALCULATION-BUDGETED LOCAL MATCH								
Local Non-Federal Share:								
26	Third Party In-Kind	1,000	9,412	15,235	30,197	0	0	55,844
27	Other Cash /Mill Levy Match	36,234	26,511	18,030	5,882	0	0	86,657
28	Total Budgeted Local Non-Federal Share	37,234	35,923	33,265	36,079	0	0	142,501
Match								
Required Non-Federal Share								
29	Federal Share/8.5	36234	35,923	33,264	36,079			141,500
30	Difference (Must be >=0)	1,000	(0)	1	(0)	0	0	1,001
31	Total IIIC(1) & C(2) (Diff. Must be >=0)			1				
=====								
Total match IIIC(1) and C(2)								
=====								

Budget Period FY 2026

Administration: see SCHEDAAA tab	
<u>ADMIN:</u> Does amount budgeted match award. (cell J16)	OK
<u>ADMN worksheet:</u> Is Total Non-federal share (cell D25) greater than or equal to Total Federal Share divided by 3 (cell D32)	OK

IIIB: see IIIB tab	
<u>III-B Case Management</u> Is Budgeted Case Mgmt (cell C13) greater than or equal to the allocation amount per VERMTCH (cell C37).	OK

FUNDING SUMMARY: see FUNDING SUMMARY tab	
If C(1) Year 2 Transfer Total is less than or equal zero (cell E12) "ok", or if C(1) Transfer Total is greater than zero then Total unawarded funds must be greater than or equal to zero (cell E25)	OK
If C(2) Year 2 Transfer Total is less than or equal zero (cell F12) "ok", or if C(2) Transfer Total is greater than zero (cell F12) then Total Unawarded Funds must be greater than or equal to zero (cell F25)	OK
If C(1) Year 1 Transfer Total is less than or equal zero (cell E13) "ok", or if C(1) Transfer Total is greater than zero then Total unawarded funds must be greater than or equal to zero (cell E25)	OK
If C(2) Year 1 Transfer Total is less than or equal zero (cell F12) "ok", or if C(2) Transfer Total is greater than zero (cell F12) then Total Unawarded Funds must be greater than or equal to zero (cell F23)	OK

III-C(2) Nutrition Check off: see tab IIIC and Funding Summary	
<u>III-C(2) budget sheet and VERMTCH page:</u> Is total amount budgeted for Nutrition Ckoff (cell I42 III-C tab, budget sheet) greater than Total amount available to budget (cell I33 VERMTCH page)	OK

On Master, when blank, everything s/b "OK" except ones that =100% will be "Check"

Funding Summary tab

Year 1 Transfers between B can be no more then 30% of current allocation	
If cell (D12) is 30% more than the allocation in (cell D11) "check"	OK
Year 1 Transfer out of C(1) can be no more then 40% of current allocation If cell (E12) is 40% more than the allocation in (cell E11) "check"	OK
Year 1 Transfer out of C(2) can be no more then 40% of current allocation: If (cell F12) is 40% more than the allocation in (cell F11) "check"	OK
If transfer is used B, C(1) or C(2) must equal 0	OK
III-E ADMIN (cell H18) can not be more than 10% of the current yrs allocation (cell H11) if it is,"check"	OK
Match requirement for Admin, IIIB, III-C(1), III-C(2) Match must be greater than or equal to zero	OK
State Match required (cell I51) must equal State match budgeted (cell I49)	OK
Total State Funds (cell I37) available must equal state award requested (cell I38)	OK

III-B Case Management needs inputted on Cell (C35)	0
Total State Funds needs inputted on Cell (I37)	547,616
Total State Match needs inputted on Cell (I49)	118,497
Nutrition Check-off needs inputted on Cell (I32)	0
Total ADMINISTRATION needs inputted in Cell (C22)	108,703

Schedule 2 – Capital Cost Justification

[Submit in Excel format]

PUBLIC COMMENT DRAFT

Area Plan Review Checklist

Included	Form – Section	Criteria
<input type="checkbox"/>	Transmittal Letter (no template)	Verify the following is included: (1) What changes are being made (2) Why the revision is required (3) Explanation if cost and service level changes are not proportional (4) Why funding changes are made (5) Date of Governing body's approval (6) <i>Optional - Request to Provide Services Directly Related to AAA Administrative Function</i> (7) <i>Optional – III-E Adequate Proportion Waiver Request including all 4 elements</i>
<input type="checkbox"/>	<i>As needed on all forms.</i>	Signatures where required.
<input type="checkbox"/>	Area Plan Forms	Verify the following to ensure correct formatting: (1) Correct Area Plan Forms FY template used (2) Plan is typed (3) PSA # and date added to the header (4) Table of contents page numbers updated (5) Save As PDF
<input type="checkbox"/>	Area Plan Forms – Application for Grant Award	Verify the following is correct: (1) Name of applicant agency (2) Contact information (3) Type of Application (4) Dates and fiscal years
<input type="checkbox"/>	Area Plan Forms – Electronic Submission of Application	Includes name of applicant agency.
<input type="checkbox"/>	Area Plan Forms – Verification of Application	Original signatures and date. Must be signed and dated by the Area Agency Director, Chairperson of the Area Agency Advisory Council or Governing Board, and the legally authorized official of the governing body; Ensure a current "Authority to Sign" document been submitted to KDADS.
<input type="checkbox"/>	Area Plan Forms – Certification Regarding Lobbying	Original signature and date.
<input type="checkbox"/>	Area Plan Forms – Older Americans Act Assurances of Compliance	Original signature and date.
<input type="checkbox"/>	Area Plan Forms – Area Plan Information Requirements – Section 306 responses	Verify all responses are included.
<input type="checkbox"/>	Area Plan Forms – Assurance of Compliance with the Department of Health and Human Services Regulation Under Title VI of the Civil Rights Act of 1964	Original signature and date.

Included	Form – Section	Criteria
<input type="checkbox"/>	Direct Service Waiver Request form (KDADS 200-2)	<i>Optional – Include to request to provide services not directly related to AAA Administrative functions.</i>
<input type="checkbox"/>	Area Plan Forms – Determination of Needs	Description of the needs and input of older individuals including all 4 elements.
<input type="checkbox"/>	Area Plan Forms – Area Agency's Priorities	Description of the Area Agency's priorities listing all 3 elements.
<input type="checkbox"/>	Area Plan Forms – Description of the AAA and its Activities	Description of <u>all</u> AAA activities including all 3 elements.
<input type="checkbox"/>	Area Plan Forms – Determination of Unmet Needs/Planning	Description of the unmet needs including all 3 elements.
<input type="checkbox"/>	Area Plan Forms – Public Hearings on the Area Plan, Update, and Revisions	Description of public hearings and public comments including all 4 elements.
<input type="checkbox"/>	OAA Community Focal Points	Verify Excel form is included.
<input type="checkbox"/>	Area Plan Forms – Program Service Goals	Verify there is a separate Program Service Goal for each service funded through OAA including all 3 elements.
<input type="checkbox"/>	Area Plan Forms – Multipurpose Senior Center Inventory Form 560	Include all senior centers affected by the reversionary requirements. Write "None" on the form if no senior centers were affected.
<input type="checkbox"/>	AP Program Characteristics (Meal Outputs)-Nutrition	Submit all program characteristics (meal outputs) forms and program characteristics summary form with each proposed original area plan, update, and revision (if the meal site changed).
<input type="checkbox"/>	OAA MASTER Budget	Verify the following: (1) Adequate proportion is met for III-B and III-E (2) All planned capital expenditures included (3) All Schedules are accurate and complete (4) No errors on the Funding Summary page
<input type="checkbox"/>	OAA Capital Cost Template	Schedule 2 – Capital Cost Justification Schedule is required for capital expenditures \$5,000 and greater.

AAA Reviewer Signature:	
Date:	

Appendix A – Area Plan Guidance

Area Plan Assurances and Required Activities

Older Americans Act, As Amended in 2020

Sec. 306, AREA PLANS

(a) Each area agency on aging designated under section 305(a)(2)(A) shall, in order to be approved by the State agency, prepare and develop an area plan for a planning and service area for a two-, three-, or four-year period determined by the State agency, with such annual adjustments as may be necessary. Each such plan shall be based upon a uniform format for area plans within the State prepared in accordance with section 307(a)(1). Each such plan shall—

(1) provide, through a comprehensive and coordinated system, for supportive services, nutrition services, and, where appropriate, for the establishment, maintenance, modernization, or construction of multipurpose senior centers (including a plan to use the skills and services of older individuals in paid and unpaid work, including multigenerational and older individual to older individual work), within the planning and service area covered by the plan, including determining the extent of need for supportive services, nutrition services, and multipurpose senior centers in such area (taking into consideration, among other things, the number of older individuals with low incomes residing in such area, the number of older individuals who have greatest economic need (with particular attention to low-income older individuals, including low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas) residing in such area, the number of older individuals who have greatest social need (with particular attention to low-income older individuals, including low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas) residing in such area, the number of older individuals at risk for institutional placement residing in such area, and the number of older individuals who are Indians residing in such area, and the efforts of voluntary organizations in the community), evaluating the effectiveness of the use of resources in meeting such need, and entering into agreements with providers of supportive services, nutrition services, or multipurpose senior centers in such area, for the provision of such services or centers to meet such need;

(2) provide assurances that an adequate proportion, as required under section 307(a)(2), of the amount allotted for part B to the planning and service area will be expended for the delivery of each of the following categories of services—

(A) services associated with access to services (transportation, health services (including mental and behavioral health services), outreach, information and assistance (which may include information and assistance to consumers on availability of services under part B and how to receive benefits under and participate in publicly supported programs for which the consumer may be eligible) and case management services);

(B) in-home services, including supportive services for families of older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction; and

(C) legal assistance;

and assurances that the area agency on aging will report annually to the State agency in detail the amount of funds expended for each such category during the fiscal year most recently concluded;

(3)(A) designate, where feasible, a focal point for comprehensive service delivery in each community, giving special consideration to designating multipurpose senior centers (including multipurpose senior centers operated by organizations referred to in paragraph (6)(C)) as such focal point; and

(B) specify, in grants, contracts, and agreements implementing the plan, the identity of each focal point so designated;

(4)(A)(i) (I) provide assurances that the area agency on aging will—

(aa) set specific objectives, consistent with State policy, for providing services to older individuals with greatest economic need, older individuals with greatest social need, and older individuals at risk for institutional placement;

(bb) include specific objectives for providing services to low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas; and

(II) include proposed methods to achieve the objectives described in items (aa) and (bb) of sub-clause (I);

(ii) provide assurances that the area agency on aging will include in each agreement made with a provider of any service under this title, a requirement that such provider will—

(I) specify how the provider intends to satisfy the service needs of low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in the area served by the provider;

(II) to the maximum extent feasible, provide services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in accordance with their need for such services; and

(III) meet specific objectives established by the area agency on aging, for providing services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas within the planning and service area; and

(iii) with respect to the fiscal year preceding the fiscal year for which such plan is prepared —

(I) identify the number of low-income minority older individuals in the planning and service area;

(II) describe the methods used to satisfy the service needs of such minority older individuals; and

(III) provide information on the extent to which the area agency on aging met the objectives described in clause (i).

(B) provide assurances that the area agency on aging will use outreach efforts that will—

(i) identify individuals eligible for assistance under this Act, with special emphasis on—

(I) older individuals residing in rural areas;

(II) older individuals with greatest economic need (with particular attention to low-income minority individuals and older individuals residing in rural areas);

(III) older individuals with greatest social need (with particular attention to low-income minority individuals and older individuals residing in rural areas);

(IV) older individuals with severe disabilities;

(V) older individuals with limited English proficiency;

(VI) older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction (and the caretakers of such individuals); and

(VII) older individuals at risk for institutional placement, specifically including survivors of the Holocaust; and

(ii) inform the older individuals referred to in sub-clauses (I) through (VII) of clause (i), and the caretakers of such individuals, of the availability of such assistance; and

(C) contain an assurance that the area agency on aging will ensure that each activity undertaken by the agency, including planning, advocacy, and systems development, will include a focus on the needs of low-income minority older individuals and older individuals residing in rural areas.

(5) provide assurances that the area agency on aging will coordinate planning, identification, assessment of needs, and provision of services for older individuals with disabilities, with particular attention to individuals with severe disabilities, and individuals at risk for institutional placement, with agencies that develop or provide services for individuals with disabilities;

(6) provide that the area agency on aging will—

(A) take into account in connection with matters of general policy arising in the development and administration of the area plan, the views of recipients of services under such plan;

(B) serve as the advocate and focal point for older individuals within the community by (in cooperation with agencies, organizations, and individuals participating in activities under the plan) monitoring, evaluating, and commenting upon all policies, programs, hearings, levies, and community actions which will affect older individuals;

(C)(i) where possible, enter into arrangements with organizations providing day care services for children, assistance to older individuals caring for relatives who are children, and respite for families, so as to provide opportunities for older individuals to aid or assist on a voluntary basis in the delivery of such services to children, adults, and families;

(ii) if possible regarding the provision of services under this title, enter into arrangements and coordinate with organizations that have a proven record of providing services to older individuals, that—

(I) were officially designated as community action agencies or community action programs under section 210 of the Economic Opportunity Act of 1964 (42U.S.C. 2790) for fiscal year 1981, and did not lose the designation as a result of failure to comply with such Act; or

(II) came into existence during fiscal year 1982 as direct successors in interest to such community action agencies or community action programs;

and that meet the requirements under section 676B of the Community Services Block Grant Act; and

(iii) make use of trained volunteers in providing direct services delivered to older individuals and individuals with disabilities needing such services and, if possible, work in coordination with organizations that have experience in providing training, placement, and stipends for volunteers or participants (such as organizations carrying out Federal service programs administered by the Corporation for National and Community Service), in community service settings;

(D) establish an advisory council consisting of older individuals (including minority individuals and older individuals residing in rural areas) who are participants or who are eligible to participate in programs assisted under this Act, family caregivers of such individuals, representatives of older individuals, service providers, representatives of the business community, local elected officials, providers of veterans' health care (if appropriate), and the general public, to advise continuously the area agency on aging on all matters relating to the development of the area plan, the administration of the plan and operations conducted under the plan;

(E) establish effective and efficient procedures for coordination of—

(i) entities conducting programs that receive assistance under this Act within the planning and service area served by the agency; and

(ii) entities conducting other Federal programs for older individuals at the local level, with particular emphasis on entities conducting programs described in section 203(b), within the area;

(F) in coordination with the State agency and with the State agency responsible for mental and behavioral health services, increase public awareness of mental health disorders, remove barriers to diagnosis and treatment, and coordinate mental and behavioral health services (including mental health screenings) provided with funds expended by the area agency on aging with mental and behavioral health services provided by community health centers and by other public agencies and nonprofit private organizations;

(G) if there is a significant population of older individuals who are Indians in the planning and service area of the area agency on aging, the area agency on aging shall conduct outreach activities to identify such individuals in such area and shall inform such individuals of the availability of assistance under this Act;

(H) in coordination with the State agency and with the State agency responsible for elder abuse prevention services, increase public awareness of elder abuse, neglect, and exploitation, and remove barriers to education, prevention, investigation, and treatment of elder abuse, neglect, and exploitation, as appropriate; and

(I) to the extent feasible, coordinate with the State agency to disseminate information about the State assistive technology entity and access to assistive technology options for serving older individuals;

(7) provide that the area agency on aging shall, consistent with this section, facilitate the areawide development and implementation of a comprehensive, coordinated system for providing long-term care in home and community-based settings, in a manner responsive to the needs and preferences of older individuals and their family caregivers, by—

(A) collaborating, coordinating activities, and consulting with other local public and private agencies and organizations responsible for administering programs, benefits, and services related to providing long-term care;

(B) conducting analyses and making recommendations with respect to strategies for modifying the local system of long-term care to better—

(i) respond to the needs and preferences of older individuals and family caregivers;

(ii) facilitate the provision, by service providers, of long-term care in home and community-based settings; and

(iii) target services to older individuals at risk for institutional placement, to permit such individuals to remain in home and community-based settings;

(C) implementing, through the agency or service providers, evidence-based programs to assist older individuals and their family caregivers in learning about and making behavioral changes intended to reduce the risk of injury, disease, and disability among older individuals; and

(D) providing for the availability and distribution (through public education campaigns, Aging and Disability Resource Centers, the area agency on aging itself, and other appropriate means) of information relating to—

(i) the need to plan in advance for long-term care; and

(ii) the full range of available public and private long-term care (including integrated long-term care) programs, options, service providers, and resources;

(8) provide that case management services provided under this title through the area agency on aging will—

(A) not duplicate case management services provided through other Federal and State programs;

(B) be coordinated with services described in subparagraph (A); and

(C) be provided by a public agency or a nonprofit private agency that—

(i) gives each older individual seeking services under this title a list of agencies that provide similar services within the jurisdiction of the area agency on aging;

(ii) gives each individual described in clause (i) a statement specifying that the individual has a right to make an independent choice of service providers and documents receipt by such individual of such statement;

(iii) has case managers acting as agents for the individuals receiving the services and not as promoters for the agency providing such services; or

(iv) is located in a rural area and obtains a waiver of the requirements described in clauses (i) through (iii);

(9)(A) provide assurances that the area agency on aging, in carrying out the State Long-Term Care Ombudsman program under section 307(a)(9), will expend not less than the total amount of funds appropriated under this Act and expended by the agency in fiscal year 2019 in carrying out such a program under this title;

(B) funds made available to the area agency on aging pursuant to section 712 shall be used to supplement and not supplant other Federal, State, and local funds expended to support activities described in section 712;

(10) provide a grievance procedure for older individuals who are dissatisfied with or denied services under this title;

(11) provide information and assurances concerning services to older individuals who are Native Americans (referred to in this paragraph as "older Native Americans"), including—

(A) information concerning whether there is a significant population of older Native Americans in the planning and service area and if so, an assurance that the area agency on aging will pursue activities, including outreach, to increase access of those older Native Americans to programs and benefits provided under this title;

(B) an assurance that the area agency on aging will, to the maximum extent practicable, coordinate the services the agency provides under this title with services provided under title VI; and

(C) an assurance that the area agency on aging will make services under the area plan available, to the same extent as such services are available to older individuals within the planning and service area, to older Native Americans;

(12) provide that the area agency on aging will establish procedures for coordination of services with entities conducting other Federal or federally assisted programs for older individuals at the local level, with particular emphasis on entities conducting programs described in section 203(b) within the planning and service area.

(13) provide assurances that the area agency on aging will—

(A) maintain the integrity and public purpose of services provided, and service providers, under this title in all contractual and commercial relationships;

(B) disclose to the Assistant Secretary and the State agency—

(i) the identity of each nongovernmental entity with which such agency has a contract or commercial relationship relating to providing any service to older individuals; and

(ii) the nature of such contract or such relationship;

(C) demonstrate that a loss or diminution in the quantity or quality of the services provided, or to be provided, under this title by such agency has not resulted and will not result from such contract or such relationship;

(D) demonstrate that the quantity or quality of the services to be provided under this title by such agency will be enhanced as a result of such contract or such relationship; and

(E) on the request of the Assistant Secretary or the State, for the purpose of monitoring compliance with this Act (including conducting an audit), disclose all sources and expenditures of funds such agency receives or expends to provide services to older individuals;

(14) provide assurances that preference in receiving services under this title will not be given by the area agency on aging to particular older individuals as a result of a contract or commercial relationship that is not carried out to implement this title;

(15) provide assurances that funds received under this title will be used—

(A) to provide benefits and services to older individuals, giving priority to older individuals identified in paragraph (4)(A)(i); and

(B) in compliance with the assurances specified in paragraph (13) and the limitations specified in section 212;

(16) provide, to the extent feasible, for the furnishing of services under this Act, consistent with self-directed care;

(17) include information detailing how the area agency on aging will coordinate activities, and develop long-range emergency preparedness plans, with local and State emergency response agencies, relief organizations, local and State governments, and any other institutions that have responsibility for disaster relief service delivery;

(18) provide assurances that the area agency on aging will collect data to determine—

(A) the services that are needed by older individuals whose needs were the focus of all centers funded under title IV in fiscal year 2019; and

(B) the effectiveness of the programs, policies, and services provided by such area agency on aging in assisting such individuals; and

(19) provide assurances that the area agency on aging will use outreach efforts that will identify individuals eligible for assistance under this Act, with special emphasis on those individuals whose needs were the focus of all centers funded under title IV in fiscal year 2019.

(b)(1) An area agency on aging may include in the area plan an assessment of how prepared the area agency on aging and service providers in the planning and service area are for any anticipated change in the number of older individuals during the 10-year period following the fiscal year for which the plan is submitted.

(2) Such assessment may include—

(A) the projected change in the number of older individuals in the planning and service

(B) an analysis of how such change may affect such individuals, including individuals with low incomes, individuals with greatest economic need, minority older individuals, older individuals residing in rural areas, and older individuals with limited English proficiency;

(C) an analysis of how the programs, policies, and services provided by such area agency can be improved, and how resource levels can be adjusted to meet the needs of the changing population of older individuals in the planning and service area; and

(D) an analysis of how the change in the number of individuals age 85 and older in the planning and service area is expected to affect the need for supportive services.

(3) An area agency on aging, in cooperation with government officials, State agencies, tribal organizations, or local entities, may make recommendations to government officials in the planning and service area and the State, on actions determined by the area agency to build the capacity in the planning and service area to meet the needs of older individuals for—

- (A) health and human services;
- (B) land use;
- (C) housing;
- (D) transportation;
- (E) public safety;
- (F) workforce and economic development;
- (G) recreation;
- (H) education;
- (I) civic engagement;
- (J) emergency preparedness;
- (K) protection from elder abuse, neglect, and exploitation;
- (L) assistive technology devices and services; and
- (M) any other service as determined by such agency.

(c) Each State, in approving area agency on aging plans under this section, shall waive the requirement described in paragraph (2) of subsection (a) for any category of services described in such paragraph if the area agency on aging demonstrates to the State agency that services being furnished for such category in the area are sufficient to meet the need for such services in such area and had conducted a timely public hearing upon request.

(d)(1) Subject to regulations prescribed by the Assistant Secretary, an area agency on aging designated under section 305(a)(2)(A) or, in areas of a State where no such agency has been designated, the State agency, may enter into agreement with agencies administering programs under the Rehabilitation Act of 1973, and titles XIX and XX of the Social Security Act for the purpose of developing and implementing plans for meeting the common need for transportation services of individuals receiving benefits under such Acts and older individuals participating in programs authorized by this title.

(2) In accordance with an agreement entered into under paragraph (1), funds appropriated under this title may be used to purchase transportation services for older individuals and may be pooled with funds made available for the provision of transportation services under the Rehabilitation Act of 1973, and titles XIX and XX of the Social Security Act.

(e) An area agency on aging may not require any provider of legal assistance under this title to reveal any information that is protected by the attorney-client privilege.

(f)(1) If the head of a State agency finds that an area agency on aging has failed to comply with Federal or State laws, including the area plan requirements of this section, regulations, or policies, the State may withhold a portion of the funds to the area agency on aging available under this title.

(2)(A) The head of a State agency shall not make a final determination withholding funds under paragraph (1) without first affording the area agency on aging due process in accordance with procedures established by the State agency.

(B) At a minimum, such procedures shall include procedures for—

(i) providing notice of an action to withhold funds;

(ii) providing documentation of the need for such action; and

(iii) at the request of the area agency on aging, conducting a public hearing concerning the action.

(3)(A) If a State agency withholds the funds, the State agency may use the funds withheld to directly administer programs under this title in the planning and service area served by the area agency on aging for a period not to exceed 180 days, except as provided in subparagraph (B).

(B) If the State agency determines that the area agency on aging has not taken corrective action, or if the State agency does not approve the corrective action, during the 180-day period described in subparagraph (A), the State agency may extend the period for not more than 90 days.

(g) Nothing in this Act shall restrict an area agency on aging from providing services not provided or authorized by this Act, including through—

(1) contracts with health care payers;

(2) consumer private pay programs; or

(3) other arrangements with entities or individuals that increase the availability of home and community-based services and supports.